

1 BRETT A. AXELROD, ESQ.  
Nevada Bar No. 5859  
2 NICHOLAS A. KOFFROTH, ESQ.  
Nevada Bar No. 16264  
3 ZACHARY T. WILLIAMS, ESQ.  
Nevada Bar No. 16023  
4 **FOX ROTHSCHILD LLP**  
1980 Festival Plaza Drive, Suite 700  
5 Las Vegas, Nevada 89135  
Telephone: (702) 262-6899  
6 Facsimile: (702) 597-5503  
Email: baxelrod@foxrothschild.com  
7 nkoffroth@foxrothschild.com  
zwilliams@foxrothschild.com  
8 *Counsel for Debtor*

9  
10 **UNITED STATES BANKRUPTCY COURT**  
11 **DISTRICT OF NEVADA**

12 In re

13 CASH CLOUD, INC.,  
14 dba COIN CLOUD,

15 Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**PROVINCE, LLC’S MONTHLY FEE  
STATEMENT OF SERVICES RENDERED  
AND EXPENSES INCURRED FOR THE  
PERIOD FROM FEBRUARY 7, 2023  
THROUGH MARCH 31, 2023**

Hearing Date: N/A

Hearing Time: N/A

19  
20 Province, LLC (“Province”), financial advisor to the Cash Cloud, Inc. (the “Debtor”), debtor  
21 and debtor-in-possession in the above-captioned case (the “Chapter 11 Case”), hereby submits this  
22 *Monthly Fee Statement for Services Rendered and Expenses Incurred for the Period from February*  
23 *7, 2023 Through March 31, 2023* (the “Statement”), pursuant to the *Final Order Authorizing Retention*  
24 *and Employment of Province, LLC as Financial Advisor, Effective as of the Petition Date* [ECF No.  
25 223] and the Court’s *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, And*  
26 *Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and*  
27 *Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures  
28 Order”).

1 In support of this Statement, Province respectfully represents as follows:

2 1. Province hereby seeks allowance and payment of interim compensation for services  
3 rendered and reimbursement of expenses incurred as Debtor's financial advisor during the period from  
4 February 7, 2023 through March 31, 2023 (the "Statement Period").

5 2. Province seeks allowance and payment of interim compensation for fees in the amount  
6 of \$545,710.40, representing 80% of the \$682,138.00 in fees incurred for services rendered during the  
7 Statement Period, plus reimbursement of \$1,786.38, representing 100% of the expenses incurred  
8 during the Statement Period, for a total award of \$547,496.78 for the Statement Period.

9 3. Attached hereto as **Exhibit A** is the name of each timekeeper who performed services  
10 in connection with the Chapter 11 Case during the Statement Period, and the hourly rate for each such  
11 timekeeper.

12 4. Attached hereto as **Exhibit B** is a task code summary.

13 5. Attached hereto as **Exhibit C** is a detailed invoice of time expended by the timekeepers  
14 who performed services during the Statement Period and of the expenses paid during the Statement  
15 Period.

16 6. On the same date this Statement was filed, Province served a copy of this Statement  
17 via electronic mail/notice on the following parties (each a "Notice Party," and collectively, the "Notice  
18 Parties"):

- 19 i. Cash Cloud, Inc., 10190 Covington Cross Drive, Las Vegas, Nevada 89144  
(Attn: Christopher Andrew McAlary; chris@coincloud.com);
- 20 ii. Fox Rothschild, LLC, 1980 Festival Plaza Drive, Suite 700, Las Vegas,  
21 Nevada 89135 (Attn: Brett A. Axelrod, Esq.; baxelrod@foxrothschild.com);  
22 counsel to Debtor;
- 23 iii. United States Trustee Tracey Hope Davis, 300 Las Vegas Boulevard South,  
24 Suite 4300, Las Vegas, NV 89101 (Attn: Jared A. Day, Trial Attorney;  
Jared.A.Day@usdoj.gov);
- 25 iv. Seward & Kissell, LLP, One Battery Park Plaza, New York, NY 10004 (Attn:  
26 Robert J. Gayda; gayda@sewkis.com; Catherine V. LoTempio;  
lotempio@sewkis.com; Andrew J. Matott; matott@sewkis.com), and  
27 McDonald Carano, LLP, 2300 West Sahara Avenue, Suite 1200, Las Vegas,  
28 NV 89102 (Attn: Ryan J. Works; rworks@mcdonaldcarano.com), counsel to  
the Official Committee of Unsecured Creditors;

- v. Berger Singerman LLP, 1450 Brickell Avenue, Suite 1900, Miami, FL 33131 (Attn: Jordi Guso; JGuso@bergersingerman.com), and Sylvester & Polednak, Ltd., 1731 Village Center Circle, Las Vegas, NV 89134 (Attn: Jeffrey R. Sylvester; Jeff@SylvesterPolednak.com; counsel to DIP lender CKDL Credit, LLC;
- vi. Morrison & Foerster LLO, 250 West 55<sup>th</sup> Street, New York, NY 10019-9601 (Attn: Andrew Kissner; akissner@mofo.com; Gary Lee; glee@mofo.com), and Shea Larsen, 1731 Village Center Circle, Suite 150, Las Vegas, NV 89134 (Attn: James Patrick Shea; jshea@shea.law; Bart K. Larsen; blarsen@shea.law; Kyle M. Wyant; kwyant@shea.law); counsel to Enigma Securities Limited; and
- vii. Clearly Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, NY 10006, (Attn: Sean A. O'Neal; soneal@cgsh.com; Jane VanLare; jvanlare@cgsh.com), and Snell & Wilmer L.L.P., 3883 Howard Hughes Parkway, Suite 1100, Las Vegas, NV 89169 (Attn: Robert R. Kinan; rkinan@swlaw.com); counsel to Genesis Global Holdco, LLC.

7. Pursuant to the Interim Compensation Procedures Order, each Notice Party will have twenty (20) days after service (or the next business day if the 20<sup>th</sup> day is not a business day) of a Monthly Fee Application (the "Objection Deadline"), to object to the requested fees and expenses in accordance with the procedures described in subparagraph (b) set forth on page three of the Interim Compensation Procedures Order.

8. If no objections are raised on or before the Objection Deadline, Province shall file a certificate of no objection with the Court, after which Debtor shall be authorized to pay to Province an amount equal to 80% of the fees and 100% of the expenses incurred during the period covered by this Statement.

9. If an objection is properly filed before the Objection Deadline, Province shall file a certificate of no objection with the Court with respect to the fees and expenses, if any, that are not subject to objection (the "Undisputed Fees" and "Undisputed Expenses"), after which the Debtor shall be authorized to pay to Province an amount equal to 80% of the Undisputed Fees and 100% of the Undisputed Expenses incurred during the period covered by this Statement.

10. Province acknowledges that the interim payment of compensation and reimbursement of expenses sought in this Statement does not constitute a request for final allowance of such compensation and reimbursement of expenses. At the conclusion of the Chapter 11 Case, Province

1 will seek final allowance of the fees charged and expenses incurred for the entirety of the Chapter 11  
2 Case, and any interim fees and expenses received during the course of the Chapter 11 Case will be  
3 credited against such fees and expenses that are allowed on a final basis.

4 11. Neither Province nor any member of Province has any agreement or understanding of  
5 any kind to divide, pay over, or share with any other person, except as among the members of Province,  
6 any portion of the fees or expenses to be awarded pursuant to this Statement.

7 DATED: April 28, 2023

PROVINCE, LLC

9 By: /s/ Paul Huygens

10 Paul Huygens  
2360 Corporate Circle, Suite 340  
Henderson, Nevada 89074  
11 Telephone: (702) 685-5555  
Email: phuygens@provincefirm.com

12 *Financial Advisor to Debtor*

13  
14 Submitted By:

15 **FOX ROTHSCHILD LLP**

16 By: /s/Brett A. Axelrod

17 BRETT A. AXELROD, ESQ.  
Nevada Bar No. 5859  
18 NICHOLAS A. KOFFROTH, ESQ.  
Nevada Bar No. 16264  
19 ZACHARY T. WILLIAMS, ESQ.  
Nevada Bar No. 16023  
20 1980 Festival Plaza Drive, Suite 700  
21 Las Vegas, Nevada 89135  
22 *Counsel for Debtor*

**EXHIBIT A****Summary of Province Professionals and Paraprofessionals**

February 7, 2023 through March 31, 2023

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Paul Huygens, CPA, CFE	Principal – Corporate restructuring. CPA license in 1999, CFE license in 2015.	\$1,320	66.3	\$87,516.00
Dan Moses	Principal – Corporate restructuring.	\$1,260	142.0	\$178,920.00
David Dachelet, Esq.	Principal and General Counsel - Corporate restructuring. Bar admission in 1998.	\$1,060	0.2	\$212.00
Eric Bashaw	Tax Director - Corporate tax and accounting.	\$830	14.8	\$12,284.00
Tanner James	Senior Associate - Finance and data analytics.	\$560	496.8	\$278,208.00
Spencer Stires	Associate - Investment banking and corporate valuation.	\$480	258.5	\$124,080.00
	<b>Subtotal</b>		<b>978.6</b>	<b>\$681,220.00</b>
	<b>Blended Rate for Professionals</b>	<b>\$696.12</b>		
<b>Para Professionals</b>		<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Eric Mattson	Paralegal	\$270	3.4	\$918.00
	<b>Subtotal</b>		<b>3.4</b>	<b>\$918.00</b>
			<b>Fee Statement Hours</b>	<b>Total Compensation</b>
	<b>Grand Total</b>		<b>982.0</b>	<b>\$682,138.00</b>
	<b>Blended Rate for All Billers</b>	<b>\$694.64</b>		

**EXHIBIT B****Task Code Summary**

February 7, 2023 through March 31, 2023

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Business Analysis / Operations	659.0	\$413,856.00
Case Administration	2.6	\$1,596.00
Claims Analysis and Objections	3.3	\$2,584.00
Committee Activities	37.2	\$35,728.00
Court Filings	41.5	\$27,918.00
Court Hearings	11.5	\$12,162.00
Fee / Employment Applications	4.3	\$2,054.00
Financing Activities	69.7	\$70,724.00
Litigation	0.4	\$504.00
Plan and Disclosure Statement	11.6	\$11,988.00
Sale Process	114.3	\$80,860.00
Tax Issues	26.6	\$22,164.00
<b>Grand Total</b>	<b>982.0</b>	<b>\$682,138.00</b>

**EXHIBIT C**

**Invoice**

February 7, 2023 through March 31, 2023

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023

INVOICE NO: 93984

BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By : Daniel L Moses

**INVOICE SUMMARY****PROFESSIONAL SERVICES**

EMPLOYEE	HOURS	RATE	AMOUNT
Dan Moses	142.00	\$1,260.00	\$178,920.00
David Dachelet	0.20	\$1,060.00	\$212.00
Eric Bashaw	14.80	\$830.00	\$12,284.00
Eric Mattson	3.40	\$270.00	\$918.00
Paul Huygens	66.30	\$1,320.00	\$87,516.00
Spencer Stires	258.50	\$480.00	\$124,080.00
Tanner James	496.80	\$560.00	\$278,208.00
<b>PROFESSIONAL SERVICES</b>		<b>982.00</b>	<b>\$682,138.00</b>

**EXPENSES**

DESCRIPTION	AMOUNT
Research	\$633.00
Meals	\$1,153.38
<b>EXPENSES TOTAL</b>	<b>\$1,786.38</b>

**AMOUNT DUE THIS INVOICE \$683,924.38**

This invoice is due on 4/27/2023



2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/7/2023	Paul Huygens	Business Analysis / Operations <i>Call with Province team and B. Axelrod re: strategy.</i>	0.50	\$1,320.00	\$660.00
2/7/2023	Dan Moses	Business Analysis / Operations <i>Analyzed adequate protection order and financial analysis.</i>	0.60	\$1,260.00	\$756.00
2/7/2023	Dan Moses	Business Analysis / Operations <i>Analyzed consents by Genesis and Enigma.</i>	0.30	\$1,260.00	\$378.00
2/7/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed collateral documentation.</i>	0.50	\$1,260.00	\$630.00
2/7/2023	Dan Moses	Business Analysis / Operations <i>Correspondence with T. James of Province.</i>	0.10	\$1,260.00	\$126.00
2/7/2023	Tanner James	Business Analysis / Operations <i>Revised adequate protection analytics and correspondence with A. Noll.</i>	2.80	\$560.00	\$1,568.00
2/7/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed latest adequate protection drafts (0.1) and working call with T. James and D. Moses for part re: status on all workstreams (0.4).</i>	0.50	\$1,320.00	\$660.00
2/7/2023	Spencer Stires	Business Analysis / Operations <i>Continued cross-checking verbiage of rejection clauses across all master host agreements.</i>	2.40	\$480.00	\$1,152.00
2/7/2023	Spencer Stires	Business Analysis / Operations <i>Cross-checked verbiage of rejection clauses across all master host agreements.</i>	2.60	\$480.00	\$1,248.00
2/7/2023	Dan Moses	Business Analysis / Operations <i>Developed strategy re: [REDACTED] positioning in capital structure.</i>	0.40	\$1,260.00	\$504.00
2/7/2023	Tanner James	Business Analysis / Operations <i>Discussion between Province and Fox Rothschild teams.</i>	0.50	\$560.00	\$280.00
2/7/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with A. Noll from Fox Rothschild.</i>	0.30	\$1,260.00	\$378.00
2/7/2023	Tanner James	Business Analysis / Operations	2.30	\$560.00	\$1,288.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023

INVOICE NO: 93984

BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Performed line by line walkthrough of balance sheet with the company.</i>			
2/7/2023	Tanner James	Business Analysis / Operations	1.00	\$560.00	\$560.00
		<i>Attended company strategy meetings with executives.</i>			
2/7/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with T. James and B. Axelrod.</i>			
2/7/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Call with P. Huygens and T. James re: workstream update.</i>			
2/7/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Discussion between Province and Fox Rothschild teams.</i>			
2/7/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Turned comments to Stretto for voluntary petition and top 20.</i>			
2/7/2023	Tanner James	Business Analysis / Operations	0.40	\$560.00	\$224.00
		<i>Call with P. Huygens and D. Moses re: workstream update.</i>			
2/7/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Axelrod of Fox Rothschild.</i>			
2/7/2023	Tanner James	Business Analysis / Operations	1.40	\$560.00	\$784.00
		<i>Audited the voluntary petition data.</i>			
2/7/2023	Paul Huygens	Claims Analysis and Objections	0.30	\$1,320.00	\$396.00
		<i>Reviewed latest turnover analysis (0.2). Corresponded extensively re: open questions on first day motions and noticing (0.1).</i>			
2/7/2023	Paul Huygens	Court Filings	0.60	\$1,320.00	\$792.00
		<i>Reviewed and approved various first day motions.</i>			
2/7/2023	Tanner James	Court Filings	1.50	\$560.00	\$840.00
		<i>Corresponded with the company and counsel re: critical vendor motion.</i>			
2/7/2023	Tanner James	Court Filings	2.10	\$560.00	\$1,176.00
		<i>Provided comments and audited first day filings.</i>			
2/7/2023	Tanner James	Court Filings	1.80	\$560.00	\$1,008.00
		<i>Reviewed first day motion drafts and provide comments.</i>			

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023

INVOICE NO: 93984

BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/7/2023	Spencer Stires	Court Filings <i>Analyzed first day motions.</i>	1.60	\$480.00	\$768.00
2/7/2023	Dan Moses	Financing Activities <i>Analyzed DIP credit agreements.</i>	0.80	\$1,260.00	\$1,008.00
2/7/2023	Dan Moses	Financing Activities <i>Corresponded with J. Guso of Berger re: financing matters.</i>	0.40	\$1,260.00	\$504.00
2/7/2023	Dan Moses	Financing Activities <i>Discussion with J. Guso at Berger on collateral review.</i>	0.50	\$1,260.00	\$630.00
2/7/2023	Tanner James	Financing Activities <i>Responded to diligence requests from prospective DIP lender.</i>	1.10	\$560.00	\$616.00
2/8/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with S. Spires of Province.</i>	0.10	\$1,260.00	\$126.00
2/8/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with C. McAlary of Cash Cloud.</i>	0.10	\$1,260.00	\$126.00
2/8/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod of Fox Rothschild.</i>	0.30	\$1,260.00	\$378.00
2/8/2023	Tanner James	Business Analysis / Operations <i>Attended AP meeting on site with the company and coordinate with team.</i>	1.70	\$560.00	\$952.00
2/8/2023	Dan Moses	Business Analysis / Operations <i>Reviewed email correspondence from Fox Rothschild team.</i>	0.20	\$1,260.00	\$252.00
2/8/2023	Tanner James	Business Analysis / Operations <i>Provided general advisory to company on bankruptcy related procedures and milestones.</i>	1.10	\$560.00	\$616.00
2/8/2023	Tanner James	Business Analysis / Operations <i>Attended on site meetings with the company re: creditor communications strategy.</i>	2.50	\$560.00	\$1,400.00
2/8/2023	Tanner James	Business Analysis / Operations <i>Calls with P. Huygens (0.2) and B. Axelrod (0.4) re: various operating matters.</i>	0.60	\$560.00	\$336.00
2/8/2023	Tanner James	Business Analysis / Operations	1.70	\$560.00	\$952.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Built cashflow budget for DIP lender reporting.</i>			
2/8/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James of Province.</i>	0.10	\$1,260.00	\$126.00
2/8/2023	Tanner James	Business Analysis / Operations <i>Attended on site meetings with the company re: lease rejection strategies.</i>	2.40	\$560.00	\$1,344.00
2/8/2023	Tanner James	Business Analysis / Operations <i>Continued development of the cashflow reporting tools re: DIP facility.</i>	2.00	\$560.00	\$1,120.00
2/8/2023	Dan Moses	Business Analysis / Operations <i>Analyzed updated DIP schedule and 1st day declaration of D. Moses of Province.</i>	0.50	\$1,260.00	\$630.00
2/8/2023	Paul Huygens	Court Filings <i>Analyzed latest draft DIP documents, schedules, order and declarations (0.5). Call with T. James to discuss same and additional workstreams (0.2).</i>	0.70	\$1,320.00	\$924.00
2/8/2023	Dan Moses	Court Filings <i>Analyzed adequate protection motions.</i>	0.40	\$1,260.00	\$504.00
2/8/2023	Dan Moses	Court Filings <i>Analyzed 1st day motions.</i>	1.10	\$1,260.00	\$1,386.00
2/8/2023	Dan Moses	Court Filings <i>Prepared updated 1st day motions.</i>	0.90	\$1,260.00	\$1,134.00
2/8/2023	Dan Moses	Financing Activities <i>Corresponded with J. Guso of Berger re: financing.</i>	0.20	\$1,260.00	\$252.00
2/8/2023	Tanner James	Financing Activities <i>Corresponded with the company re: disclosure schedules.</i>	1.80	\$560.00	\$1,008.00
2/8/2023	Dan Moses	Financing Activities <i>Corresponded with potential exit financing candidates.</i>	0.20	\$1,260.00	\$252.00
2/8/2023	Tanner James	Financing Activities <i>Corresponded with A. Noll re: adequate protection analysis and revisions to drafts of the DIP motion.</i>	1.40	\$560.00	\$784.00
2/9/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Searched dataroom for employee life insurance program documentation.</i>			
2/9/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Worked with Coin Cloud team re: uncooperative landlords and analysis of leases.</i>			
2/9/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Analyzed updated workstream diligence list provided by T. James of Province.</i>			
2/9/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Call with T. James of Province re: workstreams update.</i>			
2/9/2023	Tanner James	Business Analysis / Operations	0.60	\$560.00	\$336.00
		<i>Discussed office lease rejections with company.</i>			
2/9/2023	Tanner James	Business Analysis / Operations	1.70	\$560.00	\$952.00
		<i>Corresponded with counsel and strategy re: Enigma forbearance.</i>			
2/9/2023	Spencer Stires	Business Analysis / Operations	0.30	\$480.00	\$144.00
		<i>Organized dataroom folder to include sale solicitations.</i>			
2/9/2023	Tanner James	Business Analysis / Operations	1.60	\$560.00	\$896.00
		<i>Analyzed the [REDACTED] regulatory request form and corresponded with counsel / company.</i>			
2/9/2023	Spencer Stires	Business Analysis / Operations	0.30	\$480.00	\$144.00
		<i>Call with Coin Cloud team and Z. Williams regarding reporting procedures.</i>			
2/9/2023	Tanner James	Business Analysis / Operations	0.20	\$560.00	\$112.00
		<i>Call with D. Moses re: workstreams update.</i>			
2/9/2023	Tanner James	Business Analysis / Operations	0.20	\$560.00	\$112.00
		<i>Corresponded with counsel re: monetization of insurance.</i>			
2/9/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Analyzed regulatory affairs inquiries.</i>			
2/9/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Developed strategy on exit plan.</i>			
2/9/2023	Tanner James	Case Administration	0.90	\$560.00	\$504.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023

INVOICE NO: 93984

BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Worked on internal workstream planning.</i>			
2/9/2023	Dan Moses	Committee Activities	0.10	\$1,260.00	\$126.00
		<i>Analyzed information for UCCs forms.</i>			
2/9/2023	Dan Moses	Court Hearings	0.60	\$1,260.00	\$756.00
		<i>Prepared for 1st day hearing.</i>			
2/9/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with potential exit financing.</i>			
2/9/2023	Tanner James	Financing Activities	2.90	\$560.00	\$1,624.00
		<i>Assisted the company in preparing DIP disclosure schedules.</i>			
2/9/2023	Dan Moses	Financing Activities	0.60	\$1,260.00	\$756.00
		<i>Analyzed final DIP documents.</i>			
2/9/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with potential exit financing.</i>			
2/9/2023	Tanner James	Financing Activities	2.20	\$560.00	\$1,232.00
		<i>Audited and provided feedback on the interim DIP documents.</i>			
2/9/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on new investor inquiry.</i>			
2/9/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Discussion with B. Axelrod of Fox Rothschild on investor interest.</i>			
2/9/2023	Tanner James	Sale Process	1.40	\$560.00	\$784.00
		<i>Communicated with D. Moses, B. Axelrod, and the company re: inbound sale requests.</i>			
2/10/2023	Tanner James	Business Analysis / Operations	0.10	\$560.00	\$56.00
		<i>Discussion with D. Moses on case update.</i>			
2/10/2023	Tanner James	Business Analysis / Operations	0.60	\$560.00	\$336.00
		<i>Analyzed and discussed various notices of default with the company.</i>			
2/10/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Discussion with T. James on case update.</i>			

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023

INVOICE NO: 93984

BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/10/2023	Tanner James	Business Analysis / Operations <i>Drafted summary materials for P. Huygens and D. Moses ahead of first day hearing.</i>	1.00	\$560.00	\$560.00
2/10/2023	Tanner James	Business Analysis / Operations <i>Analyzed company leases and discuss with J. McPherson re: same.</i>	2.80	\$560.00	\$1,568.00
2/10/2023	Tanner James	Business Analysis / Operations <i>Assisted counsel with responses to UST informal opposition correspondence.</i>	2.10	\$560.00	\$1,176.00
2/10/2023	Tanner James	Business Analysis / Operations <i>Continued assistance with UST opposition re: populate answers to questions.</i>	1.30	\$560.00	\$728.00
2/10/2023	Tanner James	Business Analysis / Operations <i>Analyzed bank account reconciliation with controller.</i>	1.50	\$560.00	\$840.00
2/10/2023	Dan Moses	Business Analysis / Operations <i>Discussion with B. Axelrod of Fox Rothschild on case update.</i>	0.10	\$1,260.00	\$126.00
2/10/2023	Dan Moses	Business Analysis / Operations <i>Analyzed a of host agreements and emails from T. James.</i>	0.30	\$1,260.00	\$378.00
2/10/2023	Tanner James	Court Filings <i>Assisted counsel with the development of critical vendor motions.</i>	1.30	\$560.00	\$728.00
2/10/2023	Tanner James	Court Filings <i>Analyzed and provided feedback to counsel re: company motion to reject executory contract for B. Riley.</i>	0.60	\$560.00	\$336.00
2/10/2023	Tanner James	Court Hearings <i>Attended first day hearing (0.9), developed internal notes (0.3), and debriefed internal team (0.5).</i>	1.70	\$560.00	\$952.00
2/10/2023	Tanner James	Court Hearings <i>Calls with P. Huygens re: UST concerns and prep ahead of first day hearing.</i>	0.20	\$560.00	\$112.00
2/10/2023	Paul Huygens	Court Hearings	1.50	\$1,320.00	\$1,980.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed budget and CV details in prep (0.1). Two calls with T. James (0.2) and with B. Axelrod re: UST concerns and prep areas (0.2). Attend first day hearing (0.9). Follow up with B. Axelrod after (0.1).</i>			
2/10/2023	Dan Moses	Court Hearings	0.90	\$1,260.00	\$1,134.00
		<i>Participated in hearing in 1st day hearings.</i>			
2/10/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Discussion with potential exit financing customer.</i>			
2/11/2023	Tanner James	Business Analysis / Operations	1.80	\$560.00	\$1,008.00
		<i>Revised the critical vendor analysis and corresponded with P. Huygens re: same.</i>			
2/11/2023	Tanner James	Business Analysis / Operations	2.70	\$560.00	\$1,512.00
		<i>Developed business plan materials re: four wall analysis.</i>			
2/11/2023	Tanner James	Business Analysis / Operations	2.60	\$560.00	\$1,456.00
		<i>Continued development of the business plan materials re: four wall analysis.</i>			
2/12/2023	Tanner James	Financing Activities	2.10	\$560.00	\$1,176.00
		<i>Continued revisions to the preliminary recovery analysis re: exit financing needs.</i>			
2/12/2023	Tanner James	Financing Activities	2.50	\$560.00	\$1,400.00
		<i>Revised the preliminary recovery analysis re: business exit financing needs.</i>			
2/13/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Prepared for inbound buyer/lender calls on the case.</i>			
2/13/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion with management team re: business plan.</i>			
2/13/2023	Tanner James	Business Analysis / Operations	0.60	\$560.00	\$336.00
		<i>Calls with P. Huygens to catch up on all open workstreams, open issues and timing.</i>			
2/13/2023	Dan Moses	Business Analysis / Operations	1.10	\$1,260.00	\$1,386.00
		<i>Discussion with company, Fox Rothschild, and T. James re: case strategy.</i>			
2/13/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00



2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with T. James of Province in case status update.</i>			
2/13/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Call with corporate team, Fox Rothschild, and D. Moses re: case strategy and prepared follow up tasks.</i>			
2/13/2023	Paul Huygens	Business Analysis / Operations	0.60	\$1,320.00	\$792.00
		<i>Three calls with T. James to catch up on all open workstreams, open issues and timing.</i>			
2/13/2023	Tanner James	Business Analysis / Operations	0.50	\$560.00	\$280.00
		<i>Call with D. Moses to debrief re: various post petition workstreams.</i>			
2/13/2023	Paul Huygens	Business Analysis / Operations	0.20	\$1,320.00	\$264.00
		<i>Call with D. Moses re: case updates.</i>			
2/13/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Continued development of the revised cashflow budget re: court filings and UST negotiations.</i>			
2/13/2023	Tanner James	Business Analysis / Operations	1.40	\$560.00	\$784.00
		<i>Analyzed [REDACTED] leases, led landlord negotiation, debriefed with company.</i>			
2/13/2023	Tanner James	Business Analysis / Operations	2.20	\$560.00	\$1,232.00
		<i>Prepared revised budget for court filings re: DIP docs.</i>			
2/13/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Call with P. Huygens re: case updates.</i>			
2/13/2023	Tanner James	Case Administration	1.50	\$560.00	\$840.00
		<i>Attended meetings with executive team.</i>			
2/13/2023	Paul Huygens	Court Filings	0.20	\$1,320.00	\$264.00
		<i>Reviewed and considered Cole Kepro DIP objection.</i>			
2/13/2023	Tanner James	Court Filings	0.40	\$560.00	\$224.00
		<i>Analyzed UST opposition to DIP.</i>			
2/13/2023	Paul Huygens	Fee / Employment Applications	0.40	\$1,320.00	\$528.00
		<i>Reviewed UST objections to case management and retention (0.3). Discuss same with D. Dachelet (0.1).</i>			
2/13/2023	David Dachelet	Fee / Employment Applications	0.10	\$1,060.00	\$106.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with P. Huygens re: UST objections to case management and retention.</i>			
2/13/2023	Tanner James	Financing Activities	0.50	\$560.00	\$280.00
		<i>Corresponded internally re: UST opposition and prepare responses.</i>			
2/13/2023	Tanner James	Financing Activities	1.00	\$560.00	\$560.00
		<i>Coordinated with Fox Rothschild team re: strategics marketing process.</i>			
2/14/2023	Tanner James	Business Analysis / Operations	0.70	\$560.00	\$392.00
		<i>Developed Enterprise landlord analysis re: lease rejection and 4 wall analysis.</i>			
2/14/2023	Dan Moses	Business Analysis / Operations	1.00	\$1,260.00	\$1,260.00
		<i>Discussion with Province and Fox Rothschild re: lease strategy, dedicated team and overall negotiation plan.</i>			
2/14/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion with T. James of Province on case update.</i>			
2/14/2023	Tanner James	Business Analysis / Operations	1.40	\$560.00	\$784.00
		<i>Discussions with the company and analysis re: lease rejection.</i>			
2/14/2023	Paul Huygens	Business Analysis / Operations	1.00	\$1,320.00	\$1,320.00
		<i>Attended working meeting with debtor and debtor professional team re: lease strategy, dedicated team and overall negotiation plan.</i>			
2/14/2023	Tanner James	Business Analysis / Operations	0.30	\$560.00	\$168.00
		<i>Worked on daily cash management analysis.</i>			
2/14/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Reconciled pre-petition invoices re: critical vendor plans.</i>			
2/14/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Discussions with the UST re: DIP loan.</i>			
2/14/2023	Tanner James	Business Analysis / Operations	0.70	\$560.00	\$392.00
		<i>Call with counsel, UST office and P. Huygens to run thru the budget.</i>			
2/14/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Analyzed updated cash flow budget.</i>			

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

INVOICE DATE: 4/27/2023

INVOICE NO: 93984

BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/14/2023	Tanner James	Business Analysis / Operations <i>Call with Fox Rothschild and Province teams re: lease strategy and negotiation plan.</i>	1.00	\$560.00	\$560.00
2/14/2023	Dan Moses	Business Analysis / Operations <i>Working calls with P. Huygens and T. James re: skinny budget, [REDACTED], warehousing costs, and lease strategy.</i>	1.00	\$1,260.00	\$1,260.00
2/14/2023	Dan Moses	Business Analysis / Operations <i>Analyzed updated Province operating budget.</i>	0.30	\$1,260.00	\$378.00
2/14/2023	Paul Huygens	Business Analysis / Operations <i>Call with counsel, UST office and T. James to run thru the budget.</i>	0.70	\$1,320.00	\$924.00
2/14/2023	Tanner James	Business Analysis / Operations <i>Worked on internal coordination and analysis of [REDACTED] claims.</i>	1.20	\$560.00	\$672.00
2/14/2023	Tanner James	Business Analysis / Operations <i>Discussion with D. Moses re: case update.</i>	0.30	\$560.00	\$168.00
2/14/2023	Tanner James	Business Analysis / Operations <i>Working calls with P. Huygens and D. Moses re: skinny budget, [REDACTED], warehousing costs, and lease strategy.</i>	1.00	\$560.00	\$560.00
2/14/2023	Tanner James	Business Analysis / Operations <i>Continued development and revisions to the 13 week cashflow budget.</i>	2.50	\$560.00	\$1,400.00
2/14/2023	Paul Huygens	Business Analysis / Operations <i>Attended two working meetings with Province team re: skinny version of budget, [REDACTED], warehousing costs and lease strategy.</i>	1.00	\$1,320.00	\$1,320.00
2/14/2023	Paul Huygens	Business Analysis / Operations <i>Worked thru revised skinny budget with A. Noll and T. James.</i>	0.30	\$1,320.00	\$396.00
2/14/2023	Tanner James	Business Analysis / Operations <i>Working call with P. Huygens re: skinny budget.</i>	0.40	\$560.00	\$224.00
2/14/2023	Tanner James	Business Analysis / Operations <i>Worked thru revised skinny budget with A. Noll and P. Huygens</i>	0.30	\$560.00	\$168.00
2/14/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed DIP objection filed by Cole Kepro.</i>			
2/14/2023	Paul Huygens	Committee Activities	0.10	\$1,320.00	\$132.00
		<i>Call with potential committee counsel re: case overview.</i>			
2/14/2023	Paul Huygens	Court Filings	0.80	\$1,320.00	\$1,056.00
		<i>Worked thru draft responses of the debtor and it's professionals re: various objections filed by UST and Cole Kepro (0.3). Attended working meeting with T. James re: skinny budget (0.4). Reviewed Enigma and response to DIP motion (0.1).</i>			
2/14/2023	Paul Huygens	Court Filings	0.30	\$1,320.00	\$396.00
		<i>Analyzed Enigma and Genesis responses to DIP objections.</i>			
2/14/2023	Dan Moses	Court Filings	0.50	\$1,260.00	\$630.00
		<i>Analyzed DIP iso motion.</i>			
2/14/2023	Paul Huygens	Fee / Employment Applications	0.30	\$1,320.00	\$396.00
		<i>Analyzed draft supplemental statement and exhibits in response to UST objection (0.2) and call with D. Dachelet to discuss comments (0.1).</i>			
2/14/2023	David Dachelet	Fee / Employment Applications	0.10	\$1,060.00	\$106.00
		<i>Call with P. Huygens re: draft supplement and exhibits in response to UST objection.</i>			
2/14/2023	Dan Moses	Financing Activities	0.50	\$1,260.00	\$630.00
		<i>Discussion with potential exit financing candidate.</i>			
2/14/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Discussion with B. Axelrod of Fox Rothschild on DIP.</i>			
2/15/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Discussion with B. Axelrod of Fox Rothschild on reimbursements to customers.</i>			
2/15/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with J. Hall of Cash Cloud.</i>			
2/15/2023	Tanner James	Business Analysis / Operations	0.10	\$560.00	\$56.00
		<i>Discussion with D. Moses re: customer reimbursements.</i>			
2/15/2023	Paul Huygens	Business Analysis / Operations	0.60	\$1,320.00	\$792.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023

INVOICE NO: 93984

BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with B. Axelrod (0.2), then with company (0.3) and with T. James (0.1) re: lease rejections.</i>			
2/15/2023	Tanner James	Business Analysis / Operations	1.60	\$560.00	\$896.00
		<i>Integrated the lease rejection impact into the cashflow budget.</i>			
2/15/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with T. James of Province.</i>			
2/15/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Reviewed various correspondence between Fox Rothschild and Province.</i>			
2/15/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Corresponded with J. McPherson of Fox Rothschild.</i>			
2/15/2023	Tanner James	Business Analysis / Operations	1.90	\$560.00	\$1,064.00
		<i>Assisted Stretto with the organization of the company's lease files.</i>			
2/15/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Discussion with T. James of Province on customer reimbursements.</i>			
2/15/2023	Tanner James	Business Analysis / Operations	2.40	\$560.00	\$1,344.00
		<i>Assisted counsel with the development of the lease rejection motion.</i>			
2/15/2023	Tanner James	Business Analysis / Operations	0.10	\$560.00	\$56.00
		<i>Call with P. Huygens re: lease rejections.</i>			
2/15/2023	Tanner James	Court Filings	2.20	\$560.00	\$1,232.00
		<i>Assisted counsel with the development of the DIP opposition reply.</i>			
2/15/2023	Tanner James	Court Filings	2.00	\$560.00	\$1,120.00
		<i>Coordinated with counsel, P. Huygens, and D. Moses re: Province declarations ISO DIP.</i>			
2/15/2023	Dan Moses	Court Filings	0.30	\$1,260.00	\$378.00
		<i>Analyzed Mclary declaration to reject leases.</i>			
2/15/2023	Dan Moses	Court Hearings	1.50	\$1,260.00	\$1,890.00
		<i>Attended hearing.</i>			

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/15/2023	Paul Huygens	Court Hearings <i>Prepared for (0.1) and attended interim DIP and retention hearing (1.5).</i>	1.60	\$1,320.00	\$2,112.00
2/15/2023	Tanner James	Court Hearings <i>Attended interim DIP hearing, prepared internal notes for distribution, and discussed outcome with counsel.</i>	1.50	\$560.00	\$840.00
2/15/2023	Dan Moses	Court Hearings <i>Prepared for appearance at hearing of Cash Cloud.</i>	0.40	\$1,260.00	\$504.00
2/15/2023	Dan Moses	Financing Activities <i>Analyzed DACA agreements.</i>	0.20	\$1,260.00	\$252.00
2/15/2023	Dan Moses	Financing Activities <i>Analyzed potential exit financing candidates.</i>	0.50	\$1,260.00	\$630.00
2/15/2023	Dan Moses	Financing Activities <i>Discussion with Cash Cloud and Fox Rothschild on exit financing and other case up dates.</i>	0.30	\$1,260.00	\$378.00
2/15/2023	Dan Moses	Financing Activities <i>Discussion with potential exit financing lender.</i>	0.50	\$1,260.00	\$630.00
2/15/2023	Dan Moses	Financing Activities <i>Prepared for discussion with additional exit financing parties.</i>	0.50	\$1,260.00	\$630.00
2/15/2023	Paul Huygens	Sale Process <i>Call with Province team and C. McAlary re: potential buyers or partners.</i>	0.20	\$1,320.00	\$264.00
2/15/2023	Dan Moses	Sale Process <i>Call with Province team and C. McAlary re: potential buyers or partners.</i>	0.20	\$1,260.00	\$252.00
2/16/2023	Paul Huygens	Business Analysis / Operations <i>Corresponded amongst team and with counsel re: warehouse and headquarters move and insider comp.</i>	0.20	\$1,320.00	\$264.00
2/16/2023	Tanner James	Business Analysis / Operations <i>Discussion with T. Smith and D. Moses on NDA process.</i>	0.30	\$560.00	\$168.00
2/16/2023	Tanner James	Business Analysis / Operations <i>Analyzed insider files provided by C. McAlary.</i>	2.90	\$560.00	\$1,624.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/16/2023	Tanner James	Business Analysis / Operations <i>Attended company AP approval meeting re: insider credit card disbursement proposals, and discussed same with counsel.</i>	2.70	\$560.00	\$1,512.00
2/16/2023	Spencer Stires	Business Analysis / Operations <i>Reviewed financial information for inclusion in Strategics' data room.</i>	2.10	\$480.00	\$1,008.00
2/16/2023	Tanner James	Business Analysis / Operations <i>Discussions with company leadership re: disposal of machines at rejected locations.</i>	1.80	\$560.00	\$1,008.00
2/16/2023	Tanner James	Business Analysis / Operations <i>Coordinated with counsel and the company re: repaying customer deposits.</i>	1.30	\$560.00	\$728.00
2/16/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. Smith of Fox Rothschild and T. James on NDA process.</i>	0.30	\$1,260.00	\$378.00
2/16/2023	Spencer Stires	Business Analysis / Operations <i>Created kiosk summary grouped by location for strategics.</i>	2.90	\$480.00	\$1,392.00
2/16/2023	Dan Moses	Business Analysis / Operations <i>Analyzed salary and bonus plan.</i>	0.40	\$1,260.00	\$504.00
2/16/2023	Spencer Stires	Business Analysis / Operations <i>Created and disseminated data room note to Province team.</i>	1.40	\$480.00	\$672.00
2/16/2023	Paul Huygens	Business Analysis / Operations <i>Corresponded with legal team and discussion with T. James re: lease rejection process.</i>	0.20	\$1,320.00	\$264.00
2/16/2023	Dan Moses	Business Analysis / Operations <i>Analyzed information related to DACAs.</i>	0.20	\$1,260.00	\$252.00
2/16/2023	Spencer Stires	Business Analysis / Operations <i>Created strategics' data room.</i>	1.80	\$480.00	\$864.00
2/16/2023	Tanner James	Court Filings <i>Assisted counsel with the development of non retail host lease rejections (HQ building).</i>	2.10	\$560.00	\$1,176.00
2/16/2023	Tanner James	Financing Activities	1.20	\$560.00	\$672.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023

INVOICE NO: 93984

BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Coordinated with the company re: DACA agreements for the DIP facility.</i>			
2/16/2023	Dan Moses	Financing Activities	0.50	\$1,260.00	\$630.00
		<i>Discussion with inbound strategic interest in exit facility.</i>			
2/17/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Updated the cashflow budget re: new cashflow data.</i>			
2/17/2023	Paul Huygens	Business Analysis / Operations	0.20	\$1,320.00	\$264.00
		<i>Corresponded re: competitors behavior in the marketplace.</i>			
		<i>Analyzed draft cease and desist.</i>			
2/17/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Analyzed audit logs and prior processes.</i>			
2/17/2023	Tanner James	Business Analysis / Operations	2.00	\$560.00	\$1,120.00
		<i>Analyzed post petition payables and pre-petition payables from interim court first day motions.</i>			
2/17/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Discussion with C. McAlary of Cash Cloud and Province on competitors.</i>			
2/17/2023	Tanner James	Business Analysis / Operations	2.70	\$560.00	\$1,512.00
		<i>Analyzed state regulatory inquiries into the company and assisted with response preparation.</i>			
2/17/2023	Tanner James	Business Analysis / Operations	1.40	\$560.00	\$784.00
		<i>Continued analysis of the insider files provided by C. McAlary.</i>			
2/17/2023	Tanner James	Business Analysis / Operations	2.30	\$560.00	\$1,288.00
		<i>Assisted accounting team at the company with bifurcation of post petition and pre-petition expenses.</i>			
2/17/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Discussion with Fox Rothschild on case status update.</i>			
2/17/2023	Tanner James	Business Analysis / Operations	2.20	\$560.00	\$1,232.00
		<i>Worked on diligence requests into the company for insider payment information &amp; development of due to/due from analysis.</i>			
2/17/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Developed strategy around exit financing and plan structure.</i>			



2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/17/2023	Dan Moses	Committee Activities <i>Analyzed the UCC construct.</i>	0.10	\$1,260.00	\$126.00
2/17/2023	Dan Moses	Financing Activities <i>Analyzed potential data room buyer/lender documents. Approved final drafts.</i>	0.30	\$1,260.00	\$378.00
2/17/2023	Dan Moses	Financing Activities <i>Discussion on exit financing with potential lender.</i>	0.40	\$1,260.00	\$504.00
2/17/2023	Dan Moses	Financing Activities <i>Discussion with [REDACTED] on financing options.</i>	0.30	\$1,260.00	\$378.00
2/17/2023	Dan Moses	Financing Activities <i>Corresponded with [REDACTED].</i>	0.20	\$1,260.00	\$252.00
2/17/2023	Dan Moses	Financing Activities <i>Analyzed the updated NDA related to financing.</i>	0.40	\$1,260.00	\$504.00
2/18/2023	Tanner James	Business Analysis / Operations <i>Prepared lease rejection schedule for [REDACTED]</i>	2.50	\$560.00	\$1,400.00
2/18/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James and P. Huygens of Province.</i>	0.10	\$1,260.00	\$126.00
2/18/2023	Dan Moses	Business Analysis / Operations <i>Reviewed preference correspondence chain between T. James of Province and Coin Cloud.</i>	0.30	\$1,260.00	\$378.00
2/18/2023	Spencer Stires	Business Analysis / Operations <i>Continued extracting security agreement exhibit from filing.</i>	0.60	\$480.00	\$288.00
2/18/2023	Tanner James	Business Analysis / Operations <i>Analyzed Enigma collateral package re: [REDACTED] contract termination.</i>	1.60	\$560.00	\$896.00
2/18/2023	Spencer Stires	Business Analysis / Operations <i>Extracted security agreement exhibit from filing.</i>	1.40	\$480.00	\$672.00
2/18/2023	Tanner James	Business Analysis / Operations <i>Worked 4 wall analysis of proposed lease rejection locations.</i>	2.40	\$560.00	\$1,344.00
2/18/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed leases needed to be rejected.</i>			
2/18/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Analyzed preference claims.</i>			
2/18/2023	Tanner James	Financing Activities	2.10	\$560.00	\$1,176.00
		<i>Assisted counsel with DIP document preparation.</i>			
2/18/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with potential lender re: exit financing updated NDA.</i>			
2/19/2023	Tanner James	Business Analysis / Operations	3.60	\$560.00	\$2,016.00
		<i>Attended in person meeting with executive team in board room to build budget model live on projector.</i>			
2/19/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with P. Huygens of Province.</i>			
2/19/2023	Paul Huygens	Business Analysis / Operations	0.40	\$1,320.00	\$528.00
		<i>Analyzed host rejections. Reviewed motions filed re: same and corresponded with [REDACTED] re: same.</i>			
2/19/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Reviewed the information needed for independent director.</i>			
2/19/2023	Paul Huygens	Claims Analysis and Objections	0.30	\$1,320.00	\$396.00
		<i>Reviewed first cut of insider transaction analysis and corresponded with T. James re: same.</i>			
2/19/2023	Dan Moses	Court Filings	0.30	\$1,260.00	\$378.00
		<i>Analyzed the granted 1st day orders.</i>			
2/19/2023	Tanner James	Sale Process	2.10	\$560.00	\$1,176.00
		<i>Discuss with S. Stires re: strategic buyer teaser workstream planning.</i>			
2/19/2023	Spencer Stires	Sale Process	2.10	\$480.00	\$1,008.00
		<i>Discuss with T. James re: strategic buyer teaser workstream planning.</i>			
2/19/2023	Tanner James	Sale Process	1.00	\$560.00	\$560.00
		<i>Developed the strategic buyer data room.</i>			
2/20/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023

INVOICE NO: 93984

BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed Genesis collateral.</i>			
2/20/2023	Tanner James	Business Analysis / Operations	2.30	\$560.00	\$1,288.00
		<i>Analyzed cash disbursements in company cash management databases.</i>			
2/20/2023	Tanner James	Business Analysis / Operations	2.80	\$560.00	\$1,568.00
		<i>Updated the 13 week cashflow budget.</i>			
2/20/2023	Tanner James	Business Analysis / Operations	1.70	\$560.00	\$952.00
		<i>Revised the 13 week cashflow forecast re: updates from AP team.</i>			
2/20/2023	Tanner James	Business Analysis / Operations	2.70	\$560.00	\$1,512.00
		<i>Assisted counsel with omnibus lease rejection analytics / schedules.</i>			
2/20/2023	Spencer Stires	Sale Process	1.80	\$480.00	\$864.00
		<i>Drafted first draft of teaser and CIM for marketing for potential sale.</i>			
2/21/2023	Tanner James	Business Analysis / Operations	0.10	\$560.00	\$56.00
		<i>Discussion with D. Moses on case update.</i>			
2/21/2023	Tanner James	Business Analysis / Operations	1.20	\$560.00	\$672.00
		<i>Continued analysis of company's books re: SOFA and SOAL.</i>			
2/21/2023	Tanner James	Business Analysis / Operations	0.20	\$560.00	\$112.00
		<i>Call with S. Stires discussing CIM.</i>			
2/21/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Review and analysis of Information from C. McAlary on NDA.</i>			
2/21/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Review and analysis of potential NDA agreements.</i>			
2/21/2023	Tanner James	Business Analysis / Operations	0.50	\$560.00	\$280.00
		<i>Working meeting with J. McPherson and P. Huygens re: host analysis and rejections.</i>			
2/21/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Review and analysis of updated lease information.</i>			
2/21/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed the Company's AP accounts.</i>			
2/21/2023	Paul Huygens	Business Analysis / Operations	0.70	\$1,320.00	\$924.00
		<i>Attended working meeting with debtor team, J. McPherson and T. James re: continued host analysis and rejections (0.5). Reviewed correspondence with secured creditor re: host rejections and related analysis (0.2).</i>			
2/21/2023	Spencer Stires	Business Analysis / Operations	0.20	\$480.00	\$96.00
		<i>Call with T. James discussing CIM.</i>			
2/21/2023	Paul Huygens	Business Analysis / Operations	0.30	\$1,320.00	\$396.00
		<i>Calls with potential counsel to UCC (0.1) and with D. Moses re: same and sale process (0.2).</i>			
2/21/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Call with P. Huygens re: potential UCC counsel call and sale process.</i>			
2/21/2023	Tanner James	Business Analysis / Operations	2.30	\$560.00	\$1,288.00
		<i>Analyzed lease subset from [REDACTED] locations re: lease rejections.</i>			
2/21/2023	Tanner James	Business Analysis / Operations	2.80	\$560.00	\$1,568.00
		<i>Coordinated with the company re: close of books.</i>			
2/21/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Discussion with T. James on case update.</i>			
2/21/2023	Tanner James	Business Analysis / Operations	1.20	\$560.00	\$672.00
		<i>Attended company liquidity meeting re: cash accounts.</i>			
2/21/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Communication with T. Smith of Fox Rothschild on NDA.</i>			
2/21/2023	Dan Moses	Financing Activities	0.50	\$1,260.00	\$630.00
		<i>Discussion with potential exit financing candidate.</i>			
2/21/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Email correspondence with potential exit financing candidate and Fox Rothschild.</i>			
2/21/2023	Tanner James	Sale Process	2.40	\$560.00	\$1,344.00
		<i>Continued development of the CIM re: marketing process.</i>			

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/21/2023	Spencer Stires	Sale Process <i>Continued drafting teaser for potential strategic acquisition.</i>	2.50	\$480.00	\$1,200.00
2/21/2023	Tanner James	Sale Process <i>Developed the CIM for the marketing process.</i>	2.10	\$560.00	\$1,176.00
2/21/2023	Spencer Stires	Sale Process <i>Drafted teaser for potential strategic acquisition.</i>	2.80	\$480.00	\$1,344.00
2/22/2023	Tanner James	Business Analysis / Operations <i>Attended AP approval meeting with the company.</i>	2.10	\$560.00	\$1,176.00
2/22/2023	Paul Huygens	Business Analysis / Operations <i>Call with Fox Rothschild, Province and Stretto teams re: workstream update, issues, plan term sheet and lease status.</i>	1.00	\$1,320.00	\$1,320.00
2/22/2023	Paul Huygens	Business Analysis / Operations <i>Call with T. James to go thru priority workstreams.</i>	0.20	\$1,320.00	\$264.00
2/22/2023	Dan Moses	Business Analysis / Operations <i>Reviewed updated NDA provided by T. Smith of Fox Rothschild.</i>	0.20	\$1,260.00	\$252.00
2/22/2023	Dan Moses	Business Analysis / Operations <i>Discussion between C. McAlary of Cash Cloud and T. James of Province on operating model and lease rejections.</i>	0.70	\$1,260.00	\$882.00
2/22/2023	Tanner James	Business Analysis / Operations <i>Discussion with D. Moses on workstream progress.</i>	0.20	\$560.00	\$112.00
2/22/2023	Dan Moses	Business Analysis / Operations <i>Analyzed lease rejection claims provided by Cash Cloud.</i>	0.40	\$1,260.00	\$504.00
2/22/2023	Dan Moses	Business Analysis / Operations <i>Reviewed correspondence on DACA with banks.</i>	0.20	\$1,260.00	\$252.00
2/22/2023	Dan Moses	Business Analysis / Operations <i>Case status conversation with B. Axelrod of Fox Rothschild.</i>	0.10	\$1,260.00	\$126.00
2/22/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province on workstream progress.</i>	0.20	\$1,260.00	\$252.00
2/22/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens to go thru priority workstreams.</i>	0.20	\$560.00	\$112.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/22/2023	Spencer Stires	Business Analysis / Operations <i>Updated datarooms with latest analyses.</i>	0.50	\$480.00	\$240.00
2/22/2023	Dan Moses	Business Analysis / Operations <i>Reviewed correspondence from C. McAlary of Cash Cloud on leases.</i>	0.10	\$1,260.00	\$126.00
2/22/2023	Dan Moses	Business Analysis / Operations <i>Discussion between Province team and Fox Rothschild team on case status and near term open issues.</i>	1.00	\$1,260.00	\$1,260.00
2/22/2023	Dan Moses	Financing Activities <i>Corresponded with potential exit financing partner.</i>	0.20	\$1,260.00	\$252.00
2/22/2023	Dan Moses	Financing Activities <i>Discussion with potential exit financing lender.</i>	0.30	\$1,260.00	\$378.00
2/22/2023	Dan Moses	Financing Activities <i>Reviewed list of potential providers of exit financing.</i>	0.40	\$1,260.00	\$504.00
2/22/2023	Tanner James	Sale Process <i>Developed analysis exhibits for the CIM.</i>	2.10	\$560.00	\$1,176.00
2/22/2023	Spencer Stires	Sale Process <i>Created buyer outreach tracker.</i>	1.80	\$480.00	\$864.00
2/22/2023	Tanner James	Sale Process <i>Reviewed CIM with the company and turned comments.</i>	2.70	\$560.00	\$1,512.00
2/22/2023	Dan Moses	Sale Process <i>Analyzed first draft CIM provided by internal Province team.</i>	0.60	\$1,260.00	\$756.00
2/22/2023	Tanner James	Sale Process <i>Turned professional comments on the CIM.</i>	1.90	\$560.00	\$1,064.00
2/22/2023	Spencer Stires	Sale Process <i>Implemented comments from T. James on sale teaser. Validated numbers as being as of the petition date.</i>	2.10	\$480.00	\$1,008.00
2/22/2023	Dan Moses	Sale Process <i>Analyzed data and financials behind potential CIM marketing materials.</i>	1.00	\$1,260.00	\$1,260.00
2/23/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Updated data rooms with requested analyses and provided selective access to new sponsors.</i>			
2/23/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Reviewed correspondence from C. McAlary on lease issue.</i>			
2/23/2023	Tanner James	Business Analysis / Operations	1.40	\$560.00	\$784.00
		<i>Discussions with counsel and correspondence with Enigma / Genesis re: rejected machine locations.</i>			
2/23/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Analyzed EIN issue.</i>			
2/23/2023	Tanner James	Business Analysis / Operations	0.10	\$560.00	\$56.00
		<i>Call with P. Huygens re: EIN issue.</i>			
2/23/2023	Tanner James	Business Analysis / Operations	1.20	\$560.00	\$672.00
		<i>Discussions with [REDACTED] re: go-forward work and analysis of prepetition claims.</i>			
2/23/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00
		<i>Indexed the contract folder per request of Stretto.</i>			
2/23/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Discussions with the company and analysis of the lease rejection schedules.</i>			
2/23/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Added strategics and new financial sponsors to the dataroom.</i>			
2/23/2023	Tanner James	Business Analysis / Operations	0.80	\$560.00	\$448.00
		<i>Refined DIP budget prior to discussions with committee counsel.</i>			
2/23/2023	Spencer Stires	Business Analysis / Operations	2.20	\$480.00	\$1,056.00
		<i>Recreated and reuploaded leases folder on Kiteworks per Stretto request.</i>			
2/23/2023	Tanner James	Business Analysis / Operations	0.80	\$560.00	\$448.00
		<i>Discussions with committee counsel re: DIP budget.</i>			
2/23/2023	Tanner James	Business Analysis / Operations	0.70	\$560.00	\$392.00
		<i>Participated in negotiations with [REDACTED] re: go forward work.</i>			
2/23/2023	Tanner James	Claims Analysis and Objections	2.30	\$560.00	\$1,288.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Coordinated with counsel &amp; Stretto re: SOFA SOAL workstreams and consolidation of data.</i>			
2/23/2023	Paul Huygens	Committee Activities	0.40	\$1,320.00	\$528.00
		<i>Call with B. Axelrod re: committee counsel prep and case update (0.3). Call with T. James and correspondence with team re: EIN issue (0.1).</i>			
2/23/2023	Tanner James	Committee Activities	0.80	\$560.00	\$448.00
		<i>Call with [REDACTED] and Province teams re: UCC kickoff.</i>			
2/23/2023	Paul Huygens	Committee Activities	0.90	\$1,320.00	\$1,188.00
		<i>Kickoff conference call with [REDACTED] and Province teams (0.8). Follow up with B. Axelrod after (0.1).</i>			
2/23/2023	Dan Moses	Court Hearings	0.20	\$1,260.00	\$252.00
		<i>Participated in hearing re: corporate lease rejection.</i>			
2/23/2023	Paul Huygens	Court Hearings	0.10	\$1,320.00	\$132.00
		<i>Participated in rejection motion hearing.</i>			
2/23/2023	Tanner James	Court Hearings	0.20	\$560.00	\$112.00
		<i>Participated in hearing re: HQ lease rejection.</i>			
2/23/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Reviewed tracker for exit financing.</i>			
2/23/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with T. James of Province on CIM.</i>			
2/24/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Developed diligence materials for interested party.</i>			
2/24/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Analyzed the diligence list.</i>			
2/24/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Reviewed updated closing financials of the company.</i>			
2/24/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Discussion with C. Mclary of Coin Cloud, Province and Fox Rothschild.</i>			
2/24/2023	Paul Huygens	Business Analysis / Operations	0.50	\$1,320.00	\$660.00



2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with C. McAlary of Cash Cloud, Province and Fox Rothschild.</i>			
2/24/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded with T. James on Enigma collateral.</i>			
2/24/2023	Tanner James	Business Analysis / Operations	0.50	\$560.00	\$280.00
		<i>Discussion with C. McAlary of Cash Cloud, Province and Fox Rothschild.</i>			
2/24/2023	Paul Huygens	Business Analysis / Operations	0.50	\$1,320.00	\$660.00
		<i>Reviewed first draft financials and payroll summary (0.4). Call to discuss same with T. James (0.1).</i>			
2/24/2023	Spencer Stires	Business Analysis / Operations	1.70	\$480.00	\$816.00
		<i>Devised contract naming convention code in preparation of Stretto call.</i>			
2/24/2023	Tanner James	Business Analysis / Operations	0.10	\$560.00	\$56.00
		<i>Call with P. Huygens re: draft financial and payroll summary.</i>			
2/24/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with R. Schultz.</i>			
2/24/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with B. Axelrod on Coin Cloud case strategy.</i>			
2/24/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Retrieved information on parties that have executed NDAs for conflict list.</i>			
2/24/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Axelrod of Fox Rothschild.</i>			
2/24/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Analyzed payroll summary.</i>			
2/24/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with various parties re: [REDACTED].</i>			
2/24/2023	Paul Huygens	Committee Activities	0.50	\$1,320.00	\$660.00
		<i>Call with B. Gayda followed by B. Axelrod re: committee questions and updates.</i>			
2/24/2023	Dan Moses	Financing Activities	0.60	\$1,260.00	\$756.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023

INVOICE NO: 93984

BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with [REDACTED] on exit financing.</i>			
2/24/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Discussion with [REDACTED].</i>			
2/24/2023	Tanner James	Sale Process	1.60	\$560.00	\$896.00
		<i>Held multiple discussions with interested party and produced diligence items.</i>			
2/24/2023	Spencer Stires	Sale Process	1.20	\$480.00	\$576.00
		<i>Updated buyer outreach tracker.</i>			
2/25/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00
		<i>Extracted all text from contracts via code in preparation of Stretto call.</i>			
2/26/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion with T. James on collateral.</i>			
2/26/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded with C. McAlary of Cash Cloud on diligence requests.</i>			
2/26/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Analyzed collateral book value.</i>			
2/26/2023	Tanner James	Business Analysis / Operations	0.30	\$560.00	\$168.00
		<i>Discussion with D. Moses on collateral.</i>			
2/26/2023	Spencer Stires	Business Analysis / Operations	2.30	\$480.00	\$1,104.00
		<i>Retrieved and organized diligence items requested by [REDACTED].</i>			
2/26/2023	Paul Huygens	Business Analysis / Operations	0.50	\$1,320.00	\$660.00
		<i>Reviewed and corresponded re: payroll detail and latest cashflow forecast.</i>			
2/26/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Reviewed the diligence list provided by S. Stires of Province.</i>			
2/26/2023	Paul Huygens	Business Analysis / Operations	0.90	\$1,320.00	\$1,188.00
		<i>Participated in part of call with C. McAlary and T. James re: projected margin improvements and further expense cut areas to explore (0.7). Corresponded with committee and call with T. James to discuss same and committee production (0.2).</i>			

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/26/2023	Dan Moses	Business Analysis / Operations <i>Analyzed updated long term plan.</i>	0.50	\$1,260.00	\$630.00
2/26/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with potential plan sponsor.</i>	0.30	\$1,260.00	\$378.00
2/26/2023	Tanner James	Business Analysis / Operations <i>Call with C. McAlary and P. Huygens re: projected margin improvements and further expense cut areas to explore (0.7). Call with P. Huygens to discuss same and committee production (0.2).</i>	0.90	\$560.00	\$504.00
2/26/2023	Tanner James	Financing Activities <i>Discussion with D. Moses re: exit financing.</i>	0.10	\$560.00	\$56.00
2/26/2023	Dan Moses	Financing Activities <i>Discussion with T. James of Province on exit financing.</i>	0.10	\$1,260.00	\$126.00
2/27/2023	Spencer Stires	Business Analysis / Operations <i>Reviewed comments from C. McAlary on Strategic's diligence request and made edits to the data room accordingly.</i>	2.40	\$480.00	\$1,152.00
2/27/2023	Dan Moses	Business Analysis / Operations <i>Analyzed Loomis and Brinks service agreements.</i>	0.50	\$1,260.00	\$630.00
2/27/2023	Spencer Stires	Business Analysis / Operations <i>Call with D. Moses discussing CIM and teaser.</i>	0.40	\$480.00	\$192.00
2/27/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province on workstreams.</i>	0.20	\$1,260.00	\$252.00
2/27/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens to discuss payroll register, business plan, and host rejections.</i>	0.20	\$560.00	\$112.00
2/27/2023	Tanner James	Business Analysis / Operations <i>Discussion with C. McAlary and D. Moses re: operating model and diligence.</i>	0.70	\$560.00	\$392.00
2/27/2023	Paul Huygens	Business Analysis / Operations <i>Analyzed latest payroll register (0.1). Call with T. James to discuss same, business plan and host rejections (0.2). Review latest business model (0.2). Call with D. Moses re: long term cashflow projections commentary (0.2).</i>	0.70	\$1,320.00	\$924.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/27/2023	Dan Moses	Business Analysis / Operations <i>Discussion with C. McAlary of Cash Cloud and T. James on operating model and diligence.</i>	0.70	\$1,260.00	\$882.00
2/27/2023	Tanner James	Business Analysis / Operations <i>Discussion with TD. Moses re: workstreams.</i>	0.20	\$560.00	\$112.00
2/27/2023	Dan Moses	Business Analysis / Operations <i>Analyzed updated operating model.</i>	0.40	\$1,260.00	\$504.00
2/27/2023	Tanner James	Business Analysis / Operations <i>Prepared company team for critical vendor negotiations and analysis of invoices.</i>	0.70	\$560.00	\$392.00
2/27/2023	Tanner James	Business Analysis / Operations <i>Updated the cashflow budget with recent actuals.</i>	1.00	\$560.00	\$560.00
2/27/2023	Spencer Stires	Business Analysis / Operations <i>Created currency transaction volume summary per [REDACTED] diligence request.</i>	1.60	\$480.00	\$768.00
2/27/2023	Dan Moses	Business Analysis / Operations <i>Discussion with A. Noll of Fox Rothschild on PSAs.</i>	0.30	\$1,260.00	\$378.00
2/27/2023	Dan Moses	Business Analysis / Operations <i>Call with P. Huygens re: long term cashflow projections commentary.</i>	0.20	\$1,260.00	\$252.00
2/27/2023	Dan Moses	Business Analysis / Operations <i>Discussion with M. Tucker of FTI.</i>	0.10	\$1,260.00	\$126.00
2/27/2023	Spencer Stires	Business Analysis / Operations <i>Created kiosk statistics summary per [REDACTED] diligence request.</i>	2.70	\$480.00	\$1,296.00
2/27/2023	Tanner James	Committee Activities <i>Prepared materials for FTI call.</i>	0.70	\$560.00	\$392.00
2/27/2023	Tanner James	Committee Activities <i>Discussion with Committee FA and answer diligence questions.</i>	0.90	\$560.00	\$504.00
2/27/2023	Dan Moses	Committee Activities <i>Participated in part of discussion with Province and FTI for UCC committee.</i>	0.50	\$1,260.00	\$630.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023

INVOICE NO: 93984

BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/27/2023	Tanner James	Committee Activities <i>Kickoff call with FTI and Province re: business overview and bankruptcy goals.</i>	0.90	\$560.00	\$504.00
2/27/2023	Paul Huygens	Committee Activities <i>Kickoff call with FTI and Province re: business overview and bankruptcy goals.</i>	0.90	\$1,320.00	\$1,188.00
2/27/2023	Tanner James	Committee Activities <i>Corresponded with the committee professionals and prepped diligence materials.</i>	1.90	\$560.00	\$1,064.00
2/27/2023	Dan Moses	Financing Activities <i>Discussion with at T. James of Province re: exit financing.</i>	0.30	\$1,260.00	\$378.00
2/27/2023	Dan Moses	Financing Activities <i>Continued to develop strategy on exit financing.</i>	0.20	\$1,260.00	\$252.00
2/27/2023	Paul Huygens	Plan and Disclosure Statement <i>Reviewed draft plan term sheet and sent comments to counsel.</i>	0.20	\$1,320.00	\$264.00
2/27/2023	Tanner James	Sale Process <i>Prepped diligence materials for interested party.</i>	1.80	\$560.00	\$1,008.00
2/27/2023	Dan Moses	Sale Process <i>Analyzed latest draft CIM.</i>	0.30	\$1,260.00	\$378.00
2/27/2023	Dan Moses	Sale Process <i>Analyzed potential strategic outreach.</i>	0.40	\$1,260.00	\$504.00
2/27/2023	Dan Moses	Sale Process <i>Call with S. Stires discussing CIM and teaser.</i>	0.40	\$1,260.00	\$504.00
2/27/2023	Dan Moses	Tax Issues <i>Corresponded with C. McAlary on auditors and tax professionals going forward.</i>	0.10	\$1,260.00	\$126.00
2/27/2023	Dan Moses	Tax Issues <i>Call with P. Huygens and T. James re: tax considerations.</i>	0.30	\$1,260.00	\$378.00
2/27/2023	Dan Moses	Tax Issues <i>Discussion with B. Axelrod of Fox Rothschild on NOLs and other tax matters.</i>	0.20	\$1,260.00	\$252.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023

INVOICE NO: 93984

BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/27/2023	Dan Moses	Tax Issues <i>Corresponded with E. Bashaw on taxes.</i>	0.10	\$1,260.00	\$126.00
2/27/2023	Paul Huygens	Tax Issues <i>Call with D. Moses and T. James re: tax considerations.</i>	0.30	\$1,320.00	\$396.00
2/27/2023	Tanner James	Tax Issues <i>Call with P. Huygens and D. Moses re: tax considerations.</i>	0.30	\$560.00	\$168.00
2/28/2023	Spencer Stires	Business Analysis / Operations <i>Retrieved creditor's contact information for SOFA/SOAL.</i>	0.40	\$480.00	\$192.00
2/28/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed 2021 tax returns and corresponded with E. Bashaw re: questions (0.3). Call with D. Moses re: cashflow projections, sale process and mediation (0.3).</i>	0.60	\$1,320.00	\$792.00
2/28/2023	Tanner James	Business Analysis / Operations <i>Corresponded with counsel and analyzed lease issues re: machine abandonment.</i>	2.20	\$560.00	\$1,232.00
2/28/2023	Dan Moses	Business Analysis / Operations <i>Discussion with P. Huygens of Province on case status.</i>	0.10	\$1,260.00	\$126.00
2/28/2023	Paul Huygens	Business Analysis / Operations <i>Discussion with D. Moses of Province on case status.</i>	0.10	\$1,320.00	\$132.00
2/28/2023	Tanner James	Business Analysis / Operations <i>Participated in Lola tech negotiations re: critical vendors.</i>	1.30	\$560.00	\$728.00
2/28/2023	Dan Moses	Business Analysis / Operations <i>Discussion with C. McAlary of Cash Cloud on DACA.</i>	0.20	\$1,260.00	\$252.00
2/28/2023	Dan Moses	Business Analysis / Operations <i>Call with P. Huygens re: cashflow projections, sale process and mediation.</i>	0.30	\$1,260.00	\$378.00
2/28/2023	Tanner James	Business Analysis / Operations <i>Tended to company emergencies with high performing kiosks shut off by landlords.</i>	2.20	\$560.00	\$1,232.00
2/28/2023	Spencer Stires	Business Analysis / Operations <i>Revised teaser memo.</i>	0.40	\$480.00	\$192.00
2/28/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion on case status with T. James of Province.</i>			
2/28/2023	Spencer Stires	Business Analysis / Operations	1.50	\$480.00	\$720.00
		<i>Generated detailed overview of dataroom contents per strategic diligence request.</i>			
2/28/2023	Tanner James	Business Analysis / Operations	0.80	\$560.00	\$448.00
		<i>Coordinated DACAs for DIP close with the company.</i>			
2/28/2023	Tanner James	Business Analysis / Operations	0.30	\$560.00	\$168.00
		<i>Discussion with D. Moses re: case status.</i>			
2/28/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Call with C. McAlary, T. James, and Z. Williams discussing teaser draft.</i>			
2/28/2023	Tanner James	Business Analysis / Operations	0.50	\$560.00	\$280.00
		<i>Call with C. McAlary, S. Stires, and Z. Williams discussing teaser draft.</i>			
2/28/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00
		<i>Analyzed DIP comments from UCC.</i>			
2/28/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Developed strategy on potential structures of new money investment.</i>			
2/28/2023	Paul Huygens	Financing Activities	0.80	\$1,320.00	\$1,056.00
		<i>Reviewed committee comments to DIP (0.2). Call with T. James to discuss budget and how to accommodate (0.6).</i>			
2/28/2023	Tanner James	Financing Activities	0.60	\$560.00	\$336.00
		<i>Call with P. Huygens re: budget accommodations.</i>			
2/28/2023	Dan Moses	Financing Activities	0.60	\$1,260.00	\$756.00
		<i>Call with potential exit financing and plan sponsor.</i>			
2/28/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00
		<i>Discussion with B. Axelrod of Fox Rothschild on DIP term sheet.</i>			
2/28/2023	Dan Moses	Financing Activities	1.00	\$1,260.00	\$1,260.00
		<i>Prepared marketing materials for exit financing.</i>			
2/28/2023	Dan Moses	Plan and Disclosure Statement	0.10	\$1,260.00	\$126.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023

INVOICE NO: 93984

BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with various parties on potential plan sponsor.</i>			
2/28/2023	Dan Moses	Plan and Disclosure Statement	0.10	\$1,260.00	\$126.00
		<i>Corresponded with potential plan sponsor.</i>			
2/28/2023	Tanner James	Plan and Disclosure Statement	1.60	\$560.00	\$896.00
		<i>Developed strategy re: high level plan terms for mediation.</i>			
2/28/2023	Paul Huygens	Sale Process	0.40	\$1,320.00	\$528.00
		<i>Analyzed and commented on draft CIM.</i>			
2/28/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Analyzed revised version of the CIM.</i>			
2/28/2023	Dan Moses	Tax Issues	0.50	\$1,260.00	\$630.00
		<i>Call with Province team re: tax considerations of various restructuring alternative.</i>			
2/28/2023	Eric Bashaw	Tax Issues	0.50	\$830.00	\$415.00
		<i>Call with P. Huygens, D. Moses and T. James regarding Cash Cloud tax issues and preparation of tax returns for 2022 tax year.</i>			
2/28/2023	Paul Huygens	Tax Issues	0.50	\$1,320.00	\$660.00
		<i>Participated in Province team call to discuss tax considerations of various restructuring alternatives, then final commentary on CIM, cashflow model and cover letter.</i>			
2/28/2023	Tanner James	Tax Issues	0.50	\$560.00	\$280.00
		<i>Call with Province team re: tax considerations of various restructuring alternative.</i>			
3/1/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00
		<i>Retrieved and prepared tax returns for the initial debtor interview.</i>			
3/1/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with T. James of Province.</i>			
3/1/2023	Spencer Stires	Business Analysis / Operations	2.20	\$480.00	\$1,056.00
		<i>Prepared financial statements for the initial debtor interview.</i>			
3/1/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Updated and provided Sponsor Outreach tracker per diligence request.</i>			



2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/1/2023	Tanner James	Business Analysis / Operations <i>Continued development of the 2.5 year forecast.</i>	2.90	\$560.00	\$1,624.00
3/1/2023	Spencer Stires	Business Analysis / Operations <i>Organized and uploaded strategic data room.</i>	2.40	\$480.00	\$1,152.00
3/1/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed updated payroll.</i>	0.20	\$1,260.00	\$252.00
3/1/2023	Tanner James	Business Analysis / Operations <i>Discussion with P. Huygens re: payroll register and budget savings.</i>	0.20	\$560.00	\$112.00
3/1/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed and corresponded re: final comments on draft CIM and model (0.3). Negotiation call with landlord and counsel (0.4). Call with Debtor and Fox Rothschild re: committee comments to DIP (0.4).</i>	1.10	\$1,320.00	\$1,452.00
3/1/2023	Spencer Stires	Business Analysis / Operations <i>Prepared and redacted sensitive payroll information in response to [REDACTED] diligence request.</i>	0.70	\$480.00	\$336.00
3/1/2023	Dan Moses	Business Analysis / Operations <i>Discussion with C. McAlary of Coin Cloud on lease rejections.</i>	0.30	\$1,260.00	\$378.00
3/1/2023	Tanner James	Business Analysis / Operations <i>Produced [REDACTED] diligence.</i>	2.20	\$560.00	\$1,232.00
3/1/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed lease analysis provided by Cash Cloud.</i>	0.50	\$1,260.00	\$630.00
3/1/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with S. Stires and T. James of Province re: outreach tracker.</i>	0.10	\$1,260.00	\$126.00
3/1/2023	Paul Huygens	Business Analysis / Operations <i>Analyzed latest payroll register (0.1). Discuss same and potential budget savings with T. James (0.2).</i>	0.30	\$1,320.00	\$396.00
3/1/2023	Tanner James	Business Analysis / Operations <i>Developed a 2.5 year performance forecast.</i>	2.10	\$560.00	\$1,176.00
3/1/2023	Spencer Stires	Business Analysis / Operations	2.60	\$480.00	\$1,248.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Prepared account statements and transaction register for the initial debtor interview.</i>			
3/1/2023	Dan Moses	Committee Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with FTI as representative of UCC.</i>			
3/1/2023	Paul Huygens	Committee Activities	1.30	\$1,320.00	\$1,716.00
		<i>Call with committee and Debtor professional team to negotiate the DIP.</i>			
3/1/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with potential plan sponsor.</i>			
3/1/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Reviewed and analyzed responses to DIP comments.</i>			
3/1/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with potential exit financing partner.</i>			
3/1/2023	Dan Moses	Financing Activities	0.70	\$1,260.00	\$882.00
		<i>Began outreach to potential clients on exit financing and plan sponsor.</i>			
3/1/2023	Dan Moses	Financing Activities	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed potential exit financing partners.</i>			
3/1/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Discussion with B. Axelrod of Fox Rothschild on DIP.</i>			
3/1/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with potential financing partner.</i>			
3/1/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00
		<i>Discussion with potential plan sponsor.</i>			
3/1/2023	Tanner James	Sale Process	2.70	\$560.00	\$1,512.00
		<i>Developed marketing materials summary page.</i>			
3/1/2023	Tanner James	Sale Process	1.10	\$560.00	\$616.00
		<i>Developed the forecast slide of the marketing materials.</i>			
3/1/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Finalized CIM document.</i>			
3/1/2023	Eric Bashaw	Tax Issues	0.40	\$830.00	\$332.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with [REDACTED] regarding the potential to file the 2022 tax returns for Cash Cloud.</i>			
3/1/2023	Paul Huygens	Tax Issues	0.40	\$1,320.00	\$528.00
		<i>Interviewed potential replacement tax preparer (0.3) and corresponded with E. Bashaw re: same (0.1).</i>			
3/2/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Working call with internal team re: latest cash flow budget.</i>			
3/2/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with C. McAlary of Coin Cloud.</i>			
3/2/2023	Spencer Stires	Business Analysis / Operations	0.90	\$480.00	\$432.00
		<i>Prepared accounts receivable aging for the initial debtor interview.</i>			
3/2/2023	Paul Huygens	Business Analysis / Operations	0.60	\$1,320.00	\$792.00
		<i>Working team meeting to go thru latest case cash flow budget.</i>			
3/2/2023	Spencer Stires	Business Analysis / Operations	1.70	\$480.00	\$816.00
		<i>Sourced [REDACTED] contact information through support line.</i>			
3/2/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Working call with internal team re: latest cash flow budget.</i>			
3/2/2023	Spencer Stires	Business Analysis / Operations	2.50	\$480.00	\$1,200.00
		<i>Prepared leases and confirmed status of real property ownership for the initial debtor interview.</i>			
3/2/2023	Tanner James	Business Analysis / Operations	1.40	\$560.00	\$784.00
		<i>Assisted counsel in DACA document execution.</i>			
3/2/2023	Tanner James	Business Analysis / Operations	0.60	\$560.00	\$336.00
		<i>Working call with internal team re: latest cash flow budget.</i>			
3/2/2023	Tanner James	Business Analysis / Operations	1.20	\$560.00	\$672.00
		<i>Analyzed company HR data re: payroll and benefits.</i>			
3/2/2023	Spencer Stires	Business Analysis / Operations	1.20	\$480.00	\$576.00
		<i>Updated buyer outreach tracker.</i>			
3/2/2023	Spencer Stires	Business Analysis / Operations	1.40	\$480.00	\$672.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Prepared business licenses and permits for the initial debtor interview.</i>			
3/2/2023	Tanner James	Business Analysis / Operations	0.10	\$560.00	\$56.00
		<i>Call with P. Huygens re: Optconnect contract.</i>			
3/2/2023	Paul Huygens	Committee Activities	1.70	\$1,320.00	\$2,244.00
		<i>Call with committee professionals and T. James re: budgets, CIM, business plan and general questions (1.6). Followed up with T. James re: [REDACTED] contract (0.1).</i>			
3/2/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with potential exit financing candidate.</i>			
3/2/2023	Tanner James	Sale Process	2.40	\$560.00	\$1,344.00
		<i>Developed the marketing teaser email passage.</i>			
3/2/2023	Tanner James	Sale Process	2.30	\$560.00	\$1,288.00
		<i>Turned comments from D. Moses and counsel on the marketing materials.</i>			
3/2/2023	Tanner James	Sale Process	2.20	\$560.00	\$1,232.00
		<i>Diligenced analysis production for interested party.</i>			
3/3/2023	Tanner James	Business Analysis / Operations	4.80	\$560.00	\$2,688.00
		<i>Worked onsite with client.</i>			
3/3/2023	Tanner James	Business Analysis / Operations	0.30	\$560.00	\$168.00
		<i>Calls with P. Huygens re: budget.</i>			
3/3/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Axelrod of Fox Rothschild.</i>			
3/3/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Reviewed updated budget admin expenses.</i>			
3/3/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded with T. James and P. Huygens re: updates.</i>			
3/3/2023	Paul Huygens	Business Analysis / Operations	1.10	\$1,320.00	\$1,452.00
		<i>Calls with [REDACTED] (0.2) with D. Moses (0.2) re: sales process and DIP, Calls with T. James (0.2) and with B. Gayda re: DIP budget (0.5).</i>			

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/3/2023	Spencer Stires	Business Analysis / Operations <i>Corresponded with ████████ team regarding contact information, scheduling, and confidential information memorandum.</i>	1.40	\$480.00	\$672.00
3/3/2023	Tanner James	Business Analysis / Operations <i>Call with D. Moses re: workstream update.</i>	0.20	\$560.00	\$112.00
3/3/2023	Paul Huygens	Business Analysis / Operations <i>Call with D. Moses re: case status.</i>	0.10	\$1,320.00	\$132.00
3/3/2023	Spencer Stires	Business Analysis / Operations <i>Updated sponsor outreach tracker.</i>	0.90	\$480.00	\$432.00
3/3/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod of Fox Rothschild and C. McAlary of Coin Cloud.</i>	0.20	\$1,260.00	\$252.00
3/3/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with C. McAlary of Coin Cloud.</i>	0.10	\$1,260.00	\$126.00
3/3/2023	Tanner James	Business Analysis / Operations <i>Discussions with interested parties re: diligence questions.</i>	2.10	\$560.00	\$1,176.00
3/3/2023	Dan Moses	Business Analysis / Operations <i>Discussion with P. Huygens of Province on case status.</i>	0.10	\$1,260.00	\$126.00
3/3/2023	Dan Moses	Business Analysis / Operations <i>Discussion on workstreams with T. James of Province.</i>	0.20	\$1,260.00	\$252.00
3/3/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with potential investor.</i>	0.20	\$1,260.00	\$252.00
3/3/2023	Spencer Stires	Business Analysis / Operations <i>Developed Stretto lease matching code to reindex lease files with newest data format.</i>	2.80	\$480.00	\$1,344.00
3/3/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed two draft budget updates (0.3) and call with T. James re: same (0.1).</i>	0.40	\$1,320.00	\$528.00
3/3/2023	Tanner James	Court Filings <i>Assisted the company in development of lease rejection exhibits and motions.</i>	1.30	\$560.00	\$728.00
3/3/2023	Dan Moses	Financing Activities	1.10	\$1,260.00	\$1,386.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Met with potential exit plan financing.</i>			
3/3/2023	Dan Moses	Financing Activities	0.60	\$1,260.00	\$756.00
		<i>Discussion with potential exit financing partner.</i>			
3/4/2023	Spencer Stires	Business Analysis / Operations	2.40	\$480.00	\$1,152.00
		<i>Updated Stretto lease matching code to include pull location ID per Legal Name.</i>			
3/4/2023	Spencer Stires	Business Analysis / Operations	0.30	\$480.00	\$144.00
		<i>Call with A. Tsai discussing lease matching.</i>			
3/4/2023	Spencer Stires	Business Analysis / Operations	1.80	\$480.00	\$864.00
		<i>Pulled the kiosk pledge party for kiosks located at [REDACTED] locations per request of counsel.</i>			
3/4/2023	Tanner James	Business Analysis / Operations	2.80	\$560.00	\$1,568.00
		<i>Developed SOFA and SOAL with the company.</i>			
3/4/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Developed interested party diligence materials.</i>			
3/4/2023	Tanner James	Sale Process	2.20	\$560.00	\$1,232.00
		<i>Assisted D. Moses with marketing process outreach.</i>			
3/5/2023	Tanner James	Business Analysis / Operations	2.80	\$560.00	\$1,568.00
		<i>Detailed review of the schedules and statements to provide comments for Stretto.</i>			
3/5/2023	Tanner James	Business Analysis / Operations	2.40	\$560.00	\$1,344.00
		<i>Continued review of the schedules and statements.</i>			
3/5/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed updated cash flow model.</i>			
3/5/2023	Spencer Stires	Business Analysis / Operations	2.30	\$480.00	\$1,104.00
		<i>Implemented comments from T. James on IDI exhibits.</i>			
3/5/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed first draft SOFA and SOALs.</i>			
3/5/2023	Spencer Stires	Business Analysis / Operations	1.80	\$480.00	\$864.00
		<i>Continued updating Stretto lease matching code to pull full lease file name.</i>			

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/5/2023	Dan Moses	Financing Activities <i>Corresponded with potential exit financing customer.</i>	0.10	\$1,260.00	\$126.00
3/5/2023	Dan Moses	Financing Activities <i>Call with potential exit financing partner.</i>	0.50	\$1,260.00	\$630.00
3/6/2023	Tanner James	Business Analysis / Operations <i>Reviewed [REDACTED] proposal with company.</i>	1.10	\$560.00	\$616.00
3/6/2023	Spencer Stires	Business Analysis / Operations <i>Pulled the kiosk pledge party for kiosks included in rejection motions per request of counsel.</i>	2.80	\$480.00	\$1,344.00
3/6/2023	Spencer Stires	Business Analysis / Operations <i>Continue cross-checking verbiage of rejection clause across thousands of master host agreements with [REDACTED]</i>	2.30	\$480.00	\$1,104.00
3/6/2023	Spencer Stires	Business Analysis / Operations <i>Queried Amazon Redshift databases for kiosk transaction data.</i>	1.10	\$480.00	\$528.00
3/6/2023	Spencer Stires	Business Analysis / Operations <i>Cross-checked verbiage of rejection clause across thousands of master host agreements with [REDACTED].</i>	2.70	\$480.00	\$1,296.00
3/6/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: updated budget, IDI materials and SOFA/SOAL.</i>	0.20	\$560.00	\$112.00
3/6/2023	Paul Huygens	Business Analysis / Operations <i>Corresponded re: various operations questions/comments (0.1). Call with T. James re: updated budget, IDI materials and SOFA/SOAL (0.2). Call with B. Gayda re: same (0.1).</i>	0.40	\$1,320.00	\$528.00
3/6/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed cash flow budget with T. James (0.3) and discussed latest batch of lease negotiations/rejections (0.3).</i>	0.60	\$1,320.00	\$792.00
3/6/2023	Spencer Stires	Business Analysis / Operations <i>Generated transaction count analyses as responses to sponsor diligence requests.</i>	1.90	\$480.00	\$912.00
3/6/2023	Dan Moses	Claims Analysis and Objections <i>Reviewed and analyzed updated SOFA and SOAL.</i>	0.40	\$1,260.00	\$504.00
3/6/2023	Paul Huygens	Committee Activities	0.20	\$1,320.00	\$264.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with FTI team in response to their cash flow questions.</i>			
3/6/2023	Tanner James	Committee Activities	2.10	\$560.00	\$1,176.00
		<i>Prepared response and items for Committee diligence requests.</i>			
3/6/2023	Tanner James	Committee Activities	0.80	\$560.00	\$448.00
		<i>Call with committee professionals and follow-ups.</i>			
3/6/2023	Paul Huygens	Committee Activities	0.80	\$1,320.00	\$1,056.00
		<i>Attended weekly working meeting with FTI team and T. James.</i>			
3/6/2023	Tanner James	Court Filings	2.40	\$560.00	\$1,344.00
		<i>Assisted with prep of IDI materials.</i>			
3/6/2023	Tanner James	Court Filings	2.70	\$560.00	\$1,512.00
		<i>Reviewed S. Stires and Z. Williams IDI materials package.</i>			
3/6/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with potential exit financing partner on regulatory issues.</i>			
3/6/2023	Tanner James	Financing Activities	0.30	\$560.00	\$168.00
		<i>Call with D. Moses re: post financing call next steps.</i>			
3/6/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00
		<i>Call with T. James of Province re: post financing call next steps.</i>			
3/6/2023	Dan Moses	Financing Activities	0.70	\$1,260.00	\$882.00
		<i>Strategized and analyzed plan structure and exit financing.</i>			
3/6/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with potential strategic provider of exit financing.</i>			
3/6/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Conference call with Province and potential provider of exit financing.</i>			
3/6/2023	Paul Huygens	Plan and Disclosure Statement	0.40	\$1,320.00	\$528.00
		<i>Participated in part of call with Fox Rothschild and Province teams re: plan strategy (0.2). Call with D. Moses re: same (0.2).</i>			
3/6/2023	Dan Moses	Plan and Disclosure Statement	0.20	\$1,260.00	\$252.00
		<i>Discussion with P. Huygens of Province on plan strategy.</i>			



2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/6/2023	Dan Moses	Plan and Disclosure Statement <i>Discussion with B. Axelrod of Fox Rothschild and Province team on plan strategy.</i>	0.50	\$1,260.00	\$630.00
3/6/2023	Tanner James	Sale Process <i>Discussions with interested parties re: structure options.</i>	1.80	\$560.00	\$1,008.00
3/6/2023	Paul Huygens	Sale Process <i>Call with D. Moses re: update on sale activity.</i>	0.20	\$1,320.00	\$264.00
3/6/2023	Dan Moses	Sale process <i>Discussion with P. Huygens on sale activity update.</i>	0.20	\$1,260.00	\$252.00
3/7/2023	Tanner James	Business Analysis / Operations <i>Responded to diligence request from various stakeholders and interested parties.</i>	1.70	\$560.00	\$952.00
3/7/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed Kiosk questions provided by Fox Rothschild.</i>	0.10	\$1,260.00	\$126.00
3/7/2023	Spencer Stires	Business Analysis / Operations <i>Generated kiosk analyses as responses to sponsor diligence requests.</i>	2.40	\$480.00	\$1,152.00
3/7/2023	Tanner James	Business Analysis / Operations <i>Continued development of the revised budget.</i>	2.10	\$560.00	\$1,176.00
3/7/2023	Tanner James	Business Analysis / Operations <i>Strategized on case sources and uses.</i>	1.20	\$560.00	\$672.00
3/7/2023	Tanner James	Business Analysis / Operations <i>Developed the revised budget.</i>	2.90	\$560.00	\$1,624.00
3/7/2023	Spencer Stires	Business Analysis / Operations <i>Updated buyer outreach tracker.</i>	0.70	\$480.00	\$336.00
3/7/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed potential lease rejections with Fox Rothschild.</i>	0.30	\$1,260.00	\$378.00
3/7/2023	Tanner James	Business Analysis / Operations <i>Developed forecast analytics for payables.</i>	2.40	\$560.00	\$1,344.00
3/7/2023	Tanner James	Court Filings	2.60	\$560.00	\$1,456.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Assisted Stretto team with development of the schedules.</i>			
3/7/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00
		<i>Conference call with potential financing and strategic partner.</i>			
3/7/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Discussion with T. James of Province on updated strategic partners.</i>			
3/7/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with S. Stires of Province of exit financing list.</i>			
3/7/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with potential strategic partner.</i>			
3/7/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Discussion with P. Huygens of Province on potential financing partners.</i>			
3/7/2023	Tanner James	Financing Activities	0.10	\$560.00	\$56.00
		<i>Call with D. Moses re: strategic partners.</i>			
3/7/2023	Paul Huygens	Financing Activities	0.20	\$1,320.00	\$264.00
		<i>Call with D. Moses re: potential financing partners.</i>			
3/7/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Discussion with potential exit financing source on business and regulation.</i>			
3/7/2023	Dan Moses	Financing Activities	0.50	\$1,260.00	\$630.00
		<i>Corresponded with additional potential investors as a plan sponsor.</i>			
3/7/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with potential financing partner and NDA.</i>			
3/7/2023	Dan Moses	Financing Activities	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed potential financing partners for additional outreach.</i>			
3/7/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Corresponded with potential buyer of assets.</i>			
3/7/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion on financing and sale process with C. McAlary of Cash Cloud.</i>			
3/7/2023	Eric Bashaw	Tax Issues <i>Prepared federal &amp; state tax extensions Cash Cloud returns.</i>	4.60	\$830.00	\$3,818.00
3/8/2023	Tanner James	Business Analysis / Operations <i>Consolidated various diligence requests for the committee re: insider transactions.</i>	0.70	\$560.00	\$392.00
3/8/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: update and data request.</i>	0.10	\$560.00	\$56.00
3/8/2023	Paul Huygens	Business Analysis / Operations <i>Corresponded with Stretto and team and quick review of draft SOFA/schedules (0.4). Call with D. Moses re: pending potential buyer meeting (0.2).</i>	0.60	\$1,320.00	\$792.00
3/8/2023	Paul Huygens	Business Analysis / Operations <i>Negotiated with landlord (0.4). Call with T. James re: update and data request (0.1).</i>	0.50	\$1,320.00	\$660.00
3/8/2023	Dan Moses	Business Analysis / Operations <i>Analyzed critical vendor and new lease authorization.</i>	0.50	\$1,260.00	\$630.00
3/8/2023	Tanner James	Business Analysis / Operations <i>Analyzed postpetition accounts payable and integrated into the cash flow budget.</i>	1.80	\$560.00	\$1,008.00
3/8/2023	Paul Huygens	Business Analysis / Operations <i>Call with T. James re: update on SOFA/SOAL, [REDACTED] negotiations, IDI, 341 and pending buyer meetings.</i>	0.60	\$1,320.00	\$792.00
3/8/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed potential vendor issues and resultant payments.</i>	0.20	\$1,260.00	\$252.00
3/8/2023	Tanner James	Business Analysis / Operations <i>Consolidated various diligence requests for the committee re: insider transactions.</i>	1.40	\$560.00	\$784.00
3/8/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed SOFA and schedules to filed with the court.</i>	0.50	\$1,260.00	\$630.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/8/2023	Paul Huygens	Business Analysis / Operations <i>Analyzed customer and whale data production.</i>	0.20	\$1,320.00	\$264.00
3/8/2023	Tanner James	Business Analysis / Operations <i>Participated in negotiations with Sygnia.</i>	1.30	\$560.00	\$728.00
3/8/2023	Tanner James	Business Analysis / Operations <i>Attended AP meeting with the company.</i>	1.40	\$560.00	\$784.00
3/8/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: update on SOFA/SOAL, [REDACTED] negotiations, IDI, 341 and pending buyer meetings.</i>	0.60	\$560.00	\$336.00
3/8/2023	Tanner James	Court Filings <i>Reviewed SOAL revisions provided by Stretto.</i>	1.70	\$560.00	\$952.00
3/8/2023	Eric Mattson	Fee / Employment Applications <i>Began triangulating February entries in preparation for first monthly fee statement.</i>	2.10	\$270.00	\$567.00
3/8/2023	Dan Moses	Financing Activities <i>Discussion with B. Axelrod of Fox Rothschild on potential NDA issues.</i>	0.20	\$1,260.00	\$252.00
3/8/2023	Dan Moses	Financing Activities <i>Corresponded with potential exit financing partners.</i>	0.30	\$1,260.00	\$378.00
3/8/2023	Dan Moses	Financing Activities <i>Corresponded with potential exit financing client.</i>	0.20	\$1,260.00	\$252.00
3/8/2023	Dan Moses	Financing Activities <i>Discussion with potential exit financing lender.</i>	0.50	\$1,260.00	\$630.00
3/8/2023	Dan Moses	Financing Activities <i>Discussion with B. Axelrod on potential objections to the DIP and resolution options.</i>	0.20	\$1,260.00	\$252.00
3/8/2023	Dan Moses	Plan and Disclosure Statement <i>Discussion with T. James of Province on workstream update.</i>	0.20	\$1,260.00	\$252.00
3/8/2023	Dan Moses	Plan and Disclosure Statement <i>Worked on and analyzed potential plan structure and upcoming negotiations.</i>	0.50	\$1,260.00	\$630.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/8/2023	Tanner James	Plan and Disclosure Statement <i>Call with D. Moses re: workstream update.</i>	0.20	\$560.00	\$112.00
3/8/2023	Dan Moses	Plan and Disclosure Statement <i>Corresponded with potential strategic partner on plan structure.</i>	0.30	\$1,260.00	\$378.00
3/8/2023	Tanner James	Sale Process <i>Fielded diligence calls with buyers and respond to requests.</i>	2.80	\$560.00	\$1,568.00
3/8/2023	Dan Moses	Sale Process <i>Discussion with P. Huygens of Province on potential buyer meeting.</i>	0.20	\$1,260.00	\$252.00
3/8/2023	Eric Bashaw	Tax Issues <i>Continued prep of extensions.</i>	2.40	\$830.00	\$1,992.00
3/8/2023	Tanner James	Tax Issues <i>Call with E. Bashaw regarding the status of the tax extensions.</i>	0.30	\$560.00	\$168.00
3/8/2023	Eric Bashaw	Tax Issues <i>Call with T. James regarding the status of the tax extensions.</i>	0.30	\$830.00	\$249.00
3/9/2023	Paul Huygens	Business Analysis / Operations <i>Corresponded extensively re: comments and open questions re: SOFA/schedules.</i>	0.40	\$1,320.00	\$528.00
3/9/2023	Paul Huygens	Committee Activities <i>Call with B. Gayda and B. Axelrod re: update on sale, schedules, DIP and retention questions.</i>	0.50	\$1,320.00	\$660.00
3/9/2023	Paul Huygens	Committee Activities <i>Call with FTI team re: Q&amp;A.</i>	0.50	\$1,320.00	\$660.00
3/9/2023	Dan Moses	Sale Process <i>Preparation for discussion with strategic investor.</i>	0.50	\$1,260.00	\$630.00
3/9/2023	Tanner James	Sale Process <i>Attended second on-site diligence session with strategic buyer at company HQ re: licenses, projections, leases.</i>	3.90	\$560.00	\$2,184.00
3/9/2023	Tanner James	Sale Process <i>Attended third on-site diligence session with strategic buyer at company HQ re: software, objectives, capital raising.</i>	2.60	\$560.00	\$1,456.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/9/2023	Tanner James	Sale Process <i>Attended first on-site diligence session with strategic buyer at company HQ re: compliance, taxes, financials.</i>	3.70	\$560.00	\$2,072.00
3/9/2023	Dan Moses	Sale Process <i>Met with Coin Cloud, financing partner, Fox Rothschild and Province.</i>	7.50	\$1,260.00	\$9,450.00
3/9/2023	Tanner James	Sale Process <i>Attended final meeting with client and interested party re: management synergies and partnership vision.</i>	2.80	\$560.00	\$1,568.00
3/10/2023	Spencer Stires	Business Analysis / Operations <i>Analyzed statistics on outlier customers in transaction volume.</i>	2.50	\$480.00	\$1,200.00
3/10/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed updated 13 week cash flow model.</i>	0.50	\$1,260.00	\$630.00
3/10/2023	Tanner James	Business Analysis / Operations <i>Discussions with liquidators re: abandoned kiosks.</i>	1.10	\$560.00	\$616.00
3/10/2023	Dan Moses	Business Analysis / Operations <i>Reviewed updated SOFAs to be filed with court.</i>	0.30	\$1,260.00	\$378.00
3/10/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: latest budget and Optconnect preview.</i>	0.40	\$560.00	\$224.00
3/10/2023	Paul Huygens	Business Analysis / Operations <i>Call with D. Manall at Optconnect re: negotiation (0.5). Discussions with T. James re: same, budget and leases (0.5). Call with D. Moses and email exchange for sales update (0.1).</i>	1.10	\$1,320.00	\$1,452.00
3/10/2023	Tanner James	Business Analysis / Operations <i>Participated in IDI prep with CEO.</i>	1.30	\$560.00	\$728.00
3/10/2023	Tanner James	Business Analysis / Operations <i>Discussions with P. Huygens re: budget and leases.</i>	0.50	\$560.00	\$280.00
3/10/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed latest DIP order and corresponded with B. Gayda re: same and open questions (0.2). Call with T. James re: latest budget and [REDACTED] preview in advance of [REDACTED] call (0.4).</i>	0.60	\$1,320.00	\$792.00
3/10/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Updated sponsor outreach tracker and organized NDAs.</i>			
3/10/2023	Tanner James	Business Analysis / Operations	2.30	\$560.00	\$1,288.00
		<i>Consolidated data requests for liquidators re: abandoned kiosks.</i>			
3/10/2023	Tanner James	Court Filings	1.80	\$560.00	\$1,008.00
		<i>Provided comments to Debtor professional team re: SOFA SOAL re: future amendments.</i>			
3/10/2023	Tanner James	Court Filings	2.40	\$560.00	\$1,344.00
		<i>Reviewed SOFA/SOAL drafts re: newest version provided by Stretto.</i>			
3/10/2023	Tanner James	Court Filings	2.30	\$560.00	\$1,288.00
		<i>Performed final review for SOFA/SOAL with professionals for future amendments.</i>			
3/10/2023	Eric Mattson	Fee / Employment Applications	1.30	\$270.00	\$351.00
		<i>Completed triangulation of February entries (1.2). Corresponded with T. James re: comments and questions to entries (0.1).</i>			
3/10/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Discussion on updated workstreams with T. James of Province.</i>			
3/10/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with potential financing partner.</i>			
3/10/2023	Tanner James	Financing Activities	0.20	\$560.00	\$112.00
		<i>Calls with D. Moses re: financing.</i>			
3/10/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with P. Huygens of Province.</i>			
3/10/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00
		<i>Corresponded and answered diligence questions provided by potential exit financing partner.</i>			
3/10/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with Fox Rothschild on financing options.</i>			
3/10/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Discussion with T. James on financing.</i>			

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/10/2023	Dan Moses	Financing Activities <i>Corresponded with potential buyer and financing partner.</i>	0.40	\$1,260.00	\$504.00
3/10/2023	Dan Moses	Financing Activities <i>Discussion with potential financing partner and exit financing partner.</i>	0.60	\$1,260.00	\$756.00
3/10/2023	Dan Moses	Sale Process <i>Discussion with P. Huygens of Province re: sales update.</i>	0.10	\$1,260.00	\$126.00
3/10/2023	Eric Bashaw	Tax Issues <i>Call with Cash Cloud controller, J. Hill, and P. Huygens to discuss company's income tax extensions (1.2). Prepared said extensions (3.7) and corresponded with J. Hill and P. Huygens re: same (0.4).</i>	5.30	\$830.00	\$4,399.00
3/10/2023	Paul Huygens	Tax Issues <i>Call with J. Hill and E. Bashaw re: income tax extension.</i>	1.20	\$1,320.00	\$1,584.00
3/11/2023	Tanner James	Business Analysis / Operations <i>Analyzed host rent accruals.</i>	2.40	\$560.00	\$1,344.00
3/11/2023	Tanner James	Business Analysis / Operations <i>Worked on IDI prep re: SOFA SOAL and 7-day package.</i>	2.30	\$560.00	\$1,288.00
3/11/2023	Dan Moses	Financing Activities <i>Analyzed and corresponded with Province team on current DIP financing costs.</i>	0.40	\$1,260.00	\$504.00
3/11/2023	Tanner James	Sale Process <i>Analyzed rent accruals by location re: understanding of minimum bid price to clear admin claims.</i>	2.80	\$560.00	\$1,568.00
3/11/2023	Tanner James	Tax Issues <i>Analyzed required tax extensions for payment.</i>	1.70	\$560.00	\$952.00
3/11/2023	Tanner James	Tax Issues <i>Discussions with the company re: tax extensions.</i>	1.10	\$560.00	\$616.00
3/11/2023	Paul Huygens	Tax Issues <i>Reviewed and corresponded re: tax extensions.</i>	0.20	\$1,320.00	\$264.00
3/12/2023	Paul Huygens	Business Analysis / Operations	0.40	\$1,320.00	\$528.00



2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed latest case and emergence budget. Corresponded with T. James re: same (0.3). Brief call with T. James re: same (0.1).</i>			
3/12/2023	Spencer Stires	Business Analysis / Operations	1.90	\$480.00	\$912.00
		<i>Estimated cost of refinancing DIP loan.</i>			
3/12/2023	Tanner James	Business Analysis / Operations	0.10	\$560.00	\$56.00
		<i>Call with P. Huygens re: case and emergence budget.</i>			
3/12/2023	Spencer Stires	Business Analysis / Operations	2.60	\$480.00	\$1,248.00
		<i>Created kiosk revenue analysis per sponsor diligence request.</i>			
3/12/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Updated sponsor outreach tracker.</i>			
3/12/2023	Spencer Stires	Business Analysis / Operations	0.70	\$480.00	\$336.00
		<i>Updated dataroom with various exhibits, legal complaints, and kiosk specifications.</i>			
3/12/2023	Dan Moses	Committee Activities	0.40	\$1,260.00	\$504.00
		<i>Corresponded with Committee on updated financing issues.</i>			
3/12/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00
		<i>Discussion with Fox Rothschild on case status update and exit financing.</i>			
3/12/2023	Spencer Stires	Financing Activities	2.30	\$480.00	\$1,104.00
		<i>Perused DIP credit agreement, making note of relevant fees and interest accrual to calculate the cost of refinancing.</i>			
3/12/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed updated DIP budget with Province team.</i>			
3/12/2023	Dan Moses	Financing Activities	0.60	\$1,260.00	\$756.00
		<i>Discussion with potential financing partner on term sheets.</i>			
3/12/2023	Dan Moses	Litigation	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed updated litigation filed against third parties.</i>			
3/13/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00
		<i>Matched revenue analysis to existing inventory data and resolved discrepancies.</i>			

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/13/2023	Spencer Stires	Business Analysis / Operations <i>Continued creating kiosk revenue analysis per sponsor diligence request.</i>	2.40	\$480.00	\$1,152.00
3/13/2023	Tanner James	Business Analysis / Operations <i>Integrated revenue by kiosk into revised four wall analysis.</i>	2.70	\$560.00	\$1,512.00
3/13/2023	Tanner James	Business Analysis / Operations <i>Analyzed lease rejection candidates in the context of revised four wall analysis.</i>	2.50	\$560.00	\$1,400.00
3/13/2023	Tanner James	Business Analysis / Operations <i>Developed revenue by kiosk analysis.</i>	2.10	\$560.00	\$1,176.00
3/13/2023	Dan Moses	Business Analysis / Operations <i>Analyzed diligence items provided by S. Stires for data room.</i>	0.60	\$1,260.00	\$756.00
3/13/2023	Spencer Stires	Business Analysis / Operations <i>Updated kiosk revenue analsis to include bitcoin VWAP and volume and calculated their covariance.</i>	1.00	\$480.00	\$480.00
3/13/2023	Paul Huygens	Business Analysis / Operations <i>Call with D. Manall re: [REDACTED] negotiation (0.4). Update call with B. Axelrod (0.2) then C. McAlary (0.2) following.</i>	0.80	\$1,320.00	\$1,056.00
3/13/2023	Paul Huygens	Committee Activities <i>Participated in part of call with FTI and Province teams re: sale and DIP update and budget overview.</i>	0.80	\$1,320.00	\$1,056.00
3/13/2023	Tanner James	Committee Activities <i>Call with FTI re: sale and DIP update.</i>	1.40	\$560.00	\$784.00
3/13/2023	Dan Moses	Committee Activities <i>Scheduled discussion with committee and Province.</i>	0.70	\$1,260.00	\$882.00
3/13/2023	Dan Moses	Financing Activities <i>Discussion with potential financing partner.</i>	0.30	\$1,260.00	\$378.00
3/13/2023	Dan Moses	Financing Activities <i>Discussion with potential additional exit financing party.</i>	0.50	\$1,260.00	\$630.00
3/13/2023	Paul Huygens	Sale Process <i>Call with potential buyer re: plan construct.</i>	0.60	\$1,320.00	\$792.00
3/13/2023	Tanner James	Sale Process	1.70	\$560.00	\$952.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Assisted D. Moses with sale process marketing outreach to non strategics.</i>			
3/14/2023	Spencer Stires	Business Analysis / Operations	2.20	\$480.00	\$1,056.00
		<i>Reviewed and updated the summary of kiosk locations per diligence request.</i>			
3/14/2023	Tanner James	Business Analysis / Operations	0.50	\$560.00	\$280.00
		<i>Call with C. McAlary and P. Huygens re: [REDACTED] situation and potential resolution.</i>			
3/14/2023	Spencer Stires	Business Analysis / Operations	1.70	\$480.00	\$816.00
		<i>Reviewed and provided feedback on the revised data room contents per strategic buyer request.</i>			
3/14/2023	Tanner James	Business Analysis / Operations	1.30	\$560.00	\$728.00
		<i>Assisted Stretto with development of schedule G.</i>			
3/14/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Retrieved creditor's contact information for SOFA/SOAL.</i>			
3/14/2023	Paul Huygens	Business Analysis / Operations	0.50	\$1,320.00	\$660.00
		<i>Call with C. McAlary and T. James re: [REDACTED] situation and potential resolution.</i>			
3/14/2023	Spencer Stires	Business Analysis / Operations	1.60	\$480.00	\$768.00
		<i>Revised teaser memo.</i>			
3/14/2023	Tanner James	Business Analysis / Operations	1.60	\$560.00	\$896.00
		<i>Analyzed [REDACTED] negotiation analysis.</i>			
3/14/2023	Tanner James	Business Analysis / Operations	1.20	\$560.00	\$672.00
		<i>Coordinated with internal team re: critical vendor settlement.</i>			
3/14/2023	Tanner James	Business Analysis / Operations	2.70	\$560.00	\$1,512.00
		<i>Performed daily cash management exercises.</i>			
3/14/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with Komodo Bay on DIP covenants.</i>			
3/14/2023	Dan Moses	Financing Activities	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed final DIP order for filing with the court.</i>			
3/14/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00
		<i>Discussion with P. Huygens on financing.</i>			

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023

INVOICE NO: 93984

BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/14/2023	Dan Moses	Financing Activities <i>Corresponded with Fox Rothschild team on final DIP terms.</i>	0.40	\$1,260.00	\$504.00
3/14/2023	Dan Moses	Financing Activities <i>Discussion on DIP terms with B. Axelrod of Fox Rothschild.</i>	0.20	\$1,260.00	\$252.00
3/14/2023	Dan Moses	Financing Activities <i>Corresponded with A. Noll of Fox Rothschild on covenants for financing.</i>	0.10	\$1,260.00	\$126.00
3/14/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed correspondence from J. Grouse of Beringer on DIP covenants.</i>	0.50	\$1,260.00	\$630.00
3/14/2023	Dan Moses	Financing Activities <i>Discussion with T. James of Province on case and financing status.</i>	0.30	\$1,260.00	\$378.00
3/14/2023	Tanner James	Financing Activities <i>Call with D. Moses re: financing status.</i>	0.30	\$560.00	\$168.00
3/14/2023	Dan Moses	Financing Activities <i>Discussion with Komodo Bay on DIP.</i>	0.30	\$1,260.00	\$378.00
3/14/2023	Dan Moses	Financing Activities <i>Discussion B. Axelrod on liquidity covenants for final DIP negotiations.</i>	0.20	\$1,260.00	\$252.00
3/14/2023	Dan Moses	Financing Activities <i>Discussion with P. Huygens of Province on final financing terms.</i>	0.20	\$1,260.00	\$252.00
3/14/2023	Dan Moses	Financing Activities <i>Discussed with B. Axelrod of Fox Rothschild on DIP language.</i>	0.20	\$1,260.00	\$252.00
3/14/2023	Tanner James	Tax Issues <i>Coordinated with team and company re: tax extensions.</i>	2.30	\$560.00	\$1,288.00
3/15/2023	Tanner James	Business Analysis / Operations <i>Prepared unit level profitability analysis.</i>	2.80	\$560.00	\$1,568.00
3/15/2023	Tanner James	Business Analysis / Operations <i>Continued working on daily cash management exercises.</i>	1.60	\$560.00	\$896.00
3/15/2023	Tanner James	Business Analysis / Operations	0.10	\$560.00	\$56.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with P. Huygens re: workstream and hearing updates.</i>			
3/15/2023	Tanner James	Business Analysis / Operations	1.40	\$560.00	\$784.00
		<i>Answered Enigma risk management diligence.</i>			
3/15/2023	Spencer Stires	Business Analysis / Operations	2.90	\$480.00	\$1,392.00
		<i>Investigated the effect [REDACTED] machines had on revenue and profitability metrics.</i>			
3/15/2023	Paul Huygens	Business Analysis / Operations	0.10	\$1,320.00	\$132.00
		<i>Call with T. James re: workstream and hearing updates.</i>			
3/15/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00
		<i>Continued investigating the effect [REDACTED] machines had on revenue and profitability metrics.</i>			
3/15/2023	Tanner James	Business Analysis / Operations	2.70	\$560.00	\$1,512.00
		<i>Continued development of the rejection exhibits.</i>			
3/15/2023	Spencer Stires	Business Analysis / Operations	1.50	\$480.00	\$720.00
		<i>Ran statistical tests to gauge the strength of [REDACTED] profitability.</i>			
3/15/2023	Tanner James	Business Analysis / Operations	2.30	\$560.00	\$1,288.00
		<i>Developed the rejection location exhibit.</i>			
3/15/2023	Dan Moses	Case Administration	0.20	\$1,260.00	\$252.00
		<i>Corresponded with counsel of Enigma re: case issues.</i>			
3/15/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with T. James of Province about potential strategic part.</i>			
3/15/2023	Dan Moses	Financing Activities	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed final cash flow budget to be filed with DIP order.</i>			
3/16/2023	Tanner James	Business Analysis / Operations	1.50	\$560.00	\$840.00
		<i>Managed bank account.</i>			
3/16/2023	Tanner James	Business Analysis / Operations	2.90	\$560.00	\$1,624.00
		<i>Worked on daily cash management exercises and attended meetings.</i>			
3/16/2023	Tanner James	Business Analysis / Operations	1.70	\$560.00	\$952.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023

INVOICE NO: 93984

BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussions with liquidators re: abandoned kiosks.</i>			
3/16/2023	Paul Huygens	Business Analysis / Operations <i>Call with T. James re: 341, budget variances and [REDACTED] (0.2). Reviewed and corresponded re: UCC questions on SOFA/SOAL (0.1). Another two calls with T. James re: [REDACTED] proposal, comparative and Optconnect response (0.5).</i>	0.70	\$1,320.00	\$924.00
3/16/2023	Tanner James	Business Analysis / Operations <i>Resourced diligence re: hacking incident documents from December.</i>	0.40	\$560.00	\$224.00
3/16/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed comparative of cellular pricing (0.1) and discussed with T. James (0.2).</i>	0.30	\$1,320.00	\$396.00
3/16/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed correspondence from T. James re: updates.</i>	0.20	\$1,260.00	\$252.00
3/16/2023	Spencer Stires	Business Analysis / Operations <i>Searched for executive and officer compensation documents per UCC request.</i>	0.80	\$480.00	\$384.00
3/16/2023	Tanner James	Business Analysis / Operations <i>Calls with P. Huygens re: 341, budget variances, [REDACTED], and comparative cellular pricing.</i>	0.90	\$560.00	\$504.00
3/16/2023	Spencer Stires	Business Analysis / Operations <i>Organized dataroom files to submit in response to UCC diligence request.</i>	1.70	\$480.00	\$816.00
3/16/2023	Spencer Stires	Business Analysis / Operations <i>Prepared UCC diligence response concerning executive and officer compensation.</i>	1.10	\$480.00	\$528.00
3/16/2023	Tanner James	Business Analysis / Operations <i>Analyzed preference payment exposure.</i>	1.30	\$560.00	\$728.00
3/16/2023	Tanner James	Business Analysis / Operations <i>Discussions with lender and company re: abandoned ATMs.</i>	2.10	\$560.00	\$1,176.00
3/16/2023	Dan Moses	Court Hearings <i>Attended Coin Cloud 341 meeting.</i>	0.40	\$1,260.00	\$504.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/17/2023	Tanner James	Business Analysis / Operations <i>Reviewed draft of company MOR.</i>	2.10	\$560.00	\$1,176.00
3/17/2023	Tanner James	Business Analysis / Operations <i>Continued review of the company MOR documents and help development of close of books docs.</i>	2.80	\$560.00	\$1,568.00
3/17/2023	Tanner James	Business Analysis / Operations <i>Call with D. Moses re: operating model.</i>	0.80	\$560.00	\$448.00
3/17/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province on operating model.</i>	0.80	\$1,260.00	\$1,008.00
3/17/2023	Spencer Stires	Business Analysis / Operations <i>Implemented final updates to kiosk revenue and profitability analysis.</i>	2.00	\$480.00	\$960.00
3/17/2023	Tanner James	Business Analysis / Operations <i>Discussion with S. Stires re: [REDACTED] settlement.</i>	1.20	\$560.00	\$672.00
3/17/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed 5 year operating model with Province team.</i>	0.50	\$1,260.00	\$630.00
3/17/2023	Tanner James	Business Analysis / Operations <i>Continued insider transaction diligence.</i>	1.20	\$560.00	\$672.00
3/17/2023	Tanner James	Business Analysis / Operations <i>Worked on daily cash management exercises.</i>	1.90	\$560.00	\$1,064.00
3/17/2023	Spencer Stires	Business Analysis / Operations <i>Call with T. James discussing and editing [REDACTED] diligence item.</i>	1.20	\$480.00	\$576.00
3/17/2023	Spencer Stires	Business Analysis / Operations <i>Created organized folder comprising documents and analyses responsive to [REDACTED] diligence request.</i>	0.60	\$480.00	\$288.00
3/17/2023	Spencer Stires	Business Analysis / Operations <i>Created and provided team with comments on the status of our response to [REDACTED] diligence request.</i>	0.90	\$480.00	\$432.00
3/17/2023	Spencer Stires	Business Analysis / Operations <i>Implemented comments from T. James on [REDACTED] diligence request response.</i>	1.60	\$480.00	\$768.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023

INVOICE NO: 93984

BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/17/2023	Paul Huygens	Court Filings <i>Finalized 3rd omnibus rejection motion.</i>	0.50	\$1,320.00	\$660.00
3/17/2023	Dan Moses	Court Hearings <i>Attended hearing for Coin Cloud.</i>	0.70	\$1,260.00	\$882.00
3/17/2023	Dan Moses	Financing Activities <i>Call with potential financing partner re: status update.</i>	0.30	\$1,260.00	\$378.00
3/17/2023	Dan Moses	Financing Activities <i>Corresponded with potential exit financing partner.</i>	0.30	\$1,260.00	\$378.00
3/17/2023	Dan Moses	Financing Activities <i>Discussion with Komodo Bay on DIP financing.</i>	0.40	\$1,260.00	\$504.00
3/17/2023	Dan Moses	Financing Activities <i>Discussion on potential financing with B. Axelrod of Fox Rothschild.</i>	0.20	\$1,260.00	\$252.00
3/17/2023	Dan Moses	Financing Activities <i>Discussion with potential exit financing partner.</i>	0.50	\$1,260.00	\$630.00
3/18/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province on diligence request items for clients.</i>	0.30	\$1,260.00	\$378.00
3/18/2023	Spencer Stires	Business Analysis / Operations <i>Generated a geographic breakdown of kiosk locations per diligence request.</i>	1.90	\$480.00	\$912.00
3/18/2023	Spencer Stires	Business Analysis / Operations <i>Updated kiosk analysis with city, software, and model columns per [REDACTED] diligence request.</i>	1.00	\$480.00	\$480.00
3/18/2023	Spencer Stires	Business Analysis / Operations <i>Implemented comments from C. McAlary on geographic kiosk analysis.</i>	1.20	\$480.00	\$576.00
3/18/2023	Spencer Stires	Business Analysis / Operations <i>Updated and disemmenated sponsor outreach tracker.</i>	0.60	\$480.00	\$288.00
3/18/2023	Spencer Stires	Business Analysis / Operations <i>Integrated and cross-checked location ID field for [REDACTED] diligence request.</i>	2.50	\$480.00	\$1,200.00



2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/18/2023	Tanner James	Business Analysis / Operations <i>Call with D. Moses re: diligence request.</i>	0.30	\$560.00	\$168.00
3/18/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed diligence item requests provided by S. Stires of Province.</i>	0.30	\$1,260.00	\$378.00
3/18/2023	Dan Moses	Business Analysis / Operations <i>Discussion with C. McAlary of Coin Cloud on Ohio regulatory issues.</i>	0.40	\$1,260.00	\$504.00
3/18/2023	Tanner James	Sale Process <i>Developed the historical revenue by machine analysis.</i>	2.10	\$560.00	\$1,176.00
3/18/2023	Tanner James	Sale Process <i>Continued responding to buyer diligence requests.</i>	1.80	\$560.00	\$1,008.00
3/18/2023	Tanner James	Sale Process <i>Coordinated sale process re: buyer outreach.</i>	1.60	\$560.00	\$896.00
3/18/2023	Tanner James	Sale Process <i>Responded to diligence requests from potential buyer.</i>	2.30	\$560.00	\$1,288.00
3/19/2023	Dan Moses	Business Analysis / Operations <i>Corresponded re: diligence requests with Fox Rothchild.</i>	0.20	\$1,260.00	\$252.00
3/19/2023	Paul Huygens	Business Analysis / Operations <i>Prepared for (0.1) and participated in call with D. Manall and T. James re: ██████████ negotiation (0.5). Followed by call with T. James re: follow up (0.2). Reviewed draft response to offer exchange (0.1).</i>	0.90	\$1,320.00	\$1,188.00
3/19/2023	Tanner James	Business Analysis / Operations <i>Call with D. Manall and P. Huygens re: ██████████ negotiation (0.5). Followed by call with P. Huygens re: follow up (0.2).</i>	0.70	\$560.00	\$392.00
3/19/2023	Dan Moses	Financing Activities <i>Corresponded with potential financing partner.</i>	0.30	\$1,260.00	\$378.00
3/20/2023	Dan Moses	Business Analysis / Operations <i>Analyzed ██████████ requests for diligence information.</i>	0.20	\$1,260.00	\$252.00
3/20/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed data overages re: [REDACTED]</i>			
3/20/2023	Spencer Stires	Business Analysis / Operations <i>Redacted sensitive kiosk information to provide to UCC.</i>	1.30	\$480.00	\$624.00
3/20/2023	Spencer Stires	Business Analysis / Operations <i>Investigated cause of data room access issues by UCC counsel.</i>	0.80	\$480.00	\$384.00
3/20/2023	Paul Huygens	Business Analysis / Operations <i>Zoom call with [REDACTED] company and T. James re: overages.</i>	0.60	\$1,320.00	\$792.00
3/20/2023	Dan Moses	Business Analysis / Operations <i>Correspondence with T. James of Province on regulatory environment.</i>	0.10	\$1,260.00	\$126.00
3/20/2023	Spencer Stires	Business Analysis / Operations <i>Gathered pictures and technology specifications per [REDACTED] diligence request.</i>	1.50	\$480.00	\$720.00
3/20/2023	Spencer Stires	Business Analysis / Operations <i>Made account policy adjustments towards the completion of the MOR.</i>	2.60	\$480.00	\$1,248.00
3/20/2023	Dan Moses	Business Analysis / Operations <i>Analyzed [REDACTED] agreements.</i>	0.40	\$1,260.00	\$504.00
3/20/2023	Tanner James	Business Analysis / Operations <i>Analyzed [REDACTED] collateral re: rejection notices.</i>	2.30	\$560.00	\$1,288.00
3/20/2023	Tanner James	Business Analysis / Operations <i>Continued development of the MOR.</i>	1.70	\$560.00	\$952.00
3/20/2023	Tanner James	Business Analysis / Operations <i>Worked on wireless connectivity competitive analysis.</i>	2.70	\$560.00	\$1,512.00
3/20/2023	Dan Moses	Business Analysis / Operations <i>Analyzed Pennsylvania Department of Revenue notifications.</i>	0.30	\$1,260.00	\$378.00
3/20/2023	Spencer Stires	Business Analysis / Operations <i>Ensured MOR exhibits and information tie with SOFA/SOAL and investigated differences where appropriate.</i>	1.70	\$480.00	\$816.00
3/20/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with Coin Cloud and Fox Rothschild team on regulatory issues.</i>			
3/20/2023	Tanner James	Business Analysis / Operations	0.60	\$560.00	\$336.00
		<i>Call with P. Huygens, [REDACTED], and the company re: overages.</i>			
3/20/2023	Spencer Stires	Business Analysis / Operations	2.70	\$480.00	\$1,296.00
		<i>Reconciled differences between conflicting cash accounts in completion of the MOR.</i>			
3/20/2023	Spencer Stires	Business Analysis / Operations	1.60	\$480.00	\$768.00
		<i>Gathered the financials and cash flow items needed to complete the MOR.</i>			
3/20/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Added new parties to the virtual data room.</i>			
3/20/2023	Tanner James	Business Analysis / Operations	2.70	\$560.00	\$1,512.00
		<i>Assisted S. Stires with development of the MOR.</i>			
3/20/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed Pro forma for Ohio.</i>			
3/20/2023	Paul Huygens	Committee Activities	1.00	\$1,320.00	\$1,320.00
		<i>Call with FTI and Province team re: weekly update (0.9). Followed up with T. James re: diligence requests (0.1).</i>			
3/20/2023	Tanner James	Committee Activities	1.00	\$560.00	\$560.00
		<i>Call with FTI and Province team re: weekly update (0.9). Followed up with P. Huygens re: diligence requests (0.1).</i>			
3/20/2023	Dan Moses	Committee Activities	0.90	\$1,260.00	\$1,134.00
		<i>Attended weekly conference call with UCC, Province, and committee advisors.</i>			
3/20/2023	Tanner James	Court Filings	0.60	\$560.00	\$336.00
		<i>Assisted counsel with development of omnibus rejections.</i>			
3/20/2023	Tanner James	Court Filings	1.50	\$560.00	\$840.00
		<i>Audited rejection exhibits for omnibus rejections.</i>			
3/20/2023	Dan Moses	Financing Activities	0.50	\$1,260.00	\$630.00
		<i>Discussion with Fox Rothschild and financing partner on confidential issues.</i>			

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/20/2023	Dan Moses	Financing Activities <i>Corresponded with T. James of Province re: exit financing.</i>	0.10	\$1,260.00	\$126.00
3/20/2023	Dan Moses	Financing Activities <i>Discussion with potential financing partner.</i>	0.50	\$1,260.00	\$630.00
3/20/2023	Dan Moses	Financing Activities <i>Corresponded with B. Axelrod of Fox Rothschild.</i>	0.40	\$1,260.00	\$504.00
3/20/2023	Dan Moses	Plan and Disclosure Statement <i>Reviewed correspondence from B. Axelrod of Fox Rothschild re: plan.</i>	0.20	\$1,260.00	\$252.00
3/20/2023	Dan Moses	Plan and Disclosure Statement <i>Corresponded with Fox Rothschild team on settlement agreements.</i>	0.10	\$1,260.00	\$126.00
3/20/2023	Paul Huygens	Sale Process <i>Call with D. Moses re: sales process.</i>	0.10	\$1,320.00	\$132.00
3/20/2023	Dan Moses	Sale Process <i>Discussion with P. Huygens of Province re: sale process status.</i>	0.10	\$1,260.00	\$126.00
3/20/2023	Paul Huygens	Tax Issues <i>Participated in call with company and Province teams re: tax extensions and business licenses.</i>	0.60	\$1,320.00	\$792.00
3/21/2023	Paul Huygens	Business Analysis / Operations <i>Working meeting with team to go thru comments on draft MOR.</i>	0.60	\$1,320.00	\$792.00
3/21/2023	Tanner James	Business Analysis / Operations <i>Assisted S. Stires with check reconciliation.</i>	0.30	\$560.00	\$168.00
3/21/2023	Spencer Stires	Business Analysis / Operations <i>Call with A. Tsai and A. Salas discussing lease file renaming.</i>	0.40	\$480.00	\$192.00
3/21/2023	Tanner James	Business Analysis / Operations <i>Call with C. McAlary, Z. Williams, and S. Stires finalizing the MOR.</i>	1.20	\$560.00	\$672.00
3/21/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023

INVOICE NO: 93984

BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with internal Province team on monthly operating reports.</i>			
3/21/2023	Tanner James	Business Analysis / Operations	0.60	\$560.00	\$336.00
		<i>Call with P. Huygens, D. Moses, and S. Stires finalizing MOR.</i>			
3/21/2023	Spencer Stires	Business Analysis / Operations	1.80	\$480.00	\$864.00
		<i>Implemented comments from C. McAlary on [REDACTED] kiosks request.</i>			
3/21/2023	Paul Huygens	Business Analysis / Operations	0.60	\$1,320.00	\$792.00
		<i>Call with B. Axelrod re: Optconnect negotiation (0.1). Reviewed first draft MOR and support (0.5).</i>			
3/21/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Call with P. Huygens, D. Moses, and T. James finalizing MOR.</i>			
3/21/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed draft monthly operating reports.</i>			
3/21/2023	Tanner James	Business Analysis / Operations	2.40	\$560.00	\$1,344.00
		<i>Developed pro forma re: regulatory applications.</i>			
3/21/2023	Tanner James	Business Analysis / Operations	1.30	\$560.00	\$728.00
		<i>Participated in discussions with critical vendors.</i>			
3/21/2023	Spencer Stires	Business Analysis / Operations	1.40	\$480.00	\$672.00
		<i>Pulled kiosk information for 30 kiosks pending transport to Brazil per creditor request.</i>			
3/21/2023	Spencer Stires	Business Analysis / Operations	1.20	\$480.00	\$576.00
		<i>Call with C. McAlary, Z. Williams, and T. James finalizing the MOR.</i>			
3/21/2023	Spencer Stires	Business Analysis / Operations	2.10	\$480.00	\$1,008.00
		<i>Call with T. James finalizing MOR.</i>			
3/21/2023	Spencer Stires	Business Analysis / Operations	2.70	\$480.00	\$1,296.00
		<i>Updates kiosk summary data per feedback from Enigma.</i>			
3/21/2023	Tanner James	Business Analysis / Operations	2.60	\$560.00	\$1,456.00
		<i>Calls with S. Stires re: MOR and exhibits.</i>			
3/21/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Call with T. James creating additional exhibits for the MOR.</i>			

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/21/2023	Tanner James	Business Analysis / Operations <i>Transitioned development of the MOR workstream from S. Stires.</i>	0.90	\$560.00	\$504.00
3/21/2023	Spencer Stires	Business Analysis / Operations <i>Resolved account issues across financial statements per MOR workstream.</i>	2.90	\$480.00	\$1,392.00
3/21/2023	Dan Moses	Financing Activities <i>Corresponded with potential financing and exit facility partners on updated information.</i>	0.50	\$1,260.00	\$630.00
3/21/2023	Dan Moses	Financing Activities <i>Discussion with potential financing partner in exit financing.</i>	0.40	\$1,260.00	\$504.00
3/21/2023	Dan Moses	Financing Activities <i>Analyzed updated draft PSA agreements ahead of mediation.</i>	0.70	\$1,260.00	\$882.00
3/21/2023	Dan Moses	Financing Activities <i>Corresponded with potential financing partner on diligence request.</i>	0.30	\$1,260.00	\$378.00
3/21/2023	Dan Moses	Plan and Disclosure Statement <i>Corresponded with A. Noll of Fox Rothschild on PSA</i>	0.20	\$1,260.00	\$252.00
3/21/2023	Tanner James	Tax Issues <i>Followed up with tax workstreams.</i>	1.20	\$560.00	\$672.00
3/22/2023	Spencer Stires	Business Analysis / Operations <i>Developed code to rename lease files to new format determined by Stretto.</i>	2.90	\$480.00	\$1,392.00
3/22/2023	Spencer Stires	Business Analysis / Operations <i>Continued managing and merging the company's lease file database with the new naming convention.</i>	1.30	\$480.00	\$624.00
3/22/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: update on workstreams.</i>	0.20	\$560.00	\$112.00
3/22/2023	Spencer Stires	Business Analysis / Operations <i>Updated lender request with cash held at specified kiosk locations.</i>	1.30	\$480.00	\$624.00
3/22/2023	Spencer Stires	Business Analysis / Operations	1.40	\$480.00	\$672.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023

INVOICE NO: 93984

BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Integrated redshift datapull on kiosk cash recycler balances into [REDACTED] diligence request response.</i>			
3/22/2023	Spencer Stires	Business Analysis / Operations	2.10	\$480.00	\$1,008.00
		<i>Managed and merged the company's lease file database with the new naming convention.</i>			
3/22/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Analyzed Debtors books and records to identify accounting adjustments.</i>			
3/22/2023	Tanner James	Business Analysis / Operations	2.90	\$560.00	\$1,624.00
		<i>Worked on liquidity forecasting and cash management exercises.</i>			
3/22/2023	Tanner James	Business Analysis / Operations	1.60	\$560.00	\$896.00
		<i>Coordinated and reviewed financials with accounting team.</i>			
3/22/2023	Paul Huygens	Business Analysis / Operations	0.30	\$1,320.00	\$396.00
		<i>Call with T. James re: update on workstreams (0.2). Reviewed press on Coinbase wells notice (0.1).</i>			
3/22/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Updated buyer outreach tracker.</i>			
3/22/2023	Tanner James	Business Analysis / Operations	2.50	\$560.00	\$1,400.00
		<i>Responded to committee diligence requests.</i>			
3/22/2023	Tanner James	Business Analysis / Operations	1.20	\$560.00	\$672.00
		<i>Attended AP meeting.</i>			
3/22/2023	Paul Huygens	Business Analysis / Operations	0.60	\$1,320.00	\$792.00
		<i>Reviewed, considered, and responded to team re: thoughts on secured lender language and machine valuations (0.4). Corresponded with team re: [REDACTED], pending mediation, sales process and committee questions (0.2).</i>			
3/22/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00
		<i>Implemented feedback from Stretto on lease file renaming.</i>			
3/22/2023	Paul Huygens	Financing Activities	0.60	\$1,320.00	\$792.00
		<i>Call with Fox Rothschild and Province teams re: financing strategy.</i>			

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/22/2023	Dan Moses	Financing Activities <i>Call with Province and Fox Rothschild re: exit financing update.</i>	0.60	\$1,260.00	\$756.00
3/22/2023	Dan Moses	Financing Activities <i>Discussion with potential financing partner on structure of plan.</i>	0.50	\$1,260.00	\$630.00
3/22/2023	Dan Moses	Financing Activities <i>Prepared for call with Province and Fox Rothschild re: exit financing.</i>	0.30	\$1,260.00	\$378.00
3/22/2023	Dan Moses	Plan and Disclosure Statement <i>Corresponded with FTI on workstream list.</i>	0.10	\$1,260.00	\$126.00
3/22/2023	Dan Moses	Plan and Disclosure Statement <i>Corresponded with A. Noll of Fox Rothschild.</i>	0.10	\$1,260.00	\$126.00
3/22/2023	Dan Moses	Plan and Disclosure Statement <i>Analyzed potential options with creditors of estate.</i>	0.60	\$1,260.00	\$756.00
3/22/2023	Dan Moses	Plan and Disclosure Statement <i>Analyzed plan structure.</i>	0.40	\$1,260.00	\$504.00
3/23/2023	Tanner James	Business Analysis / Operations <i>Call with company and Province team re: [REDACTED] considerations (0.3). Call with P. Huygenss after re: same and budget variance report (0.1).</i>	0.40	\$560.00	\$224.00
3/23/2023	Tanner James	Business Analysis / Operations <i>Assisted accounting team with revisions and identify adjustments.</i>	1.40	\$560.00	\$784.00
3/23/2023	Spencer Stires	Business Analysis / Operations <i>Mapped indexes between lease databases to coordinate renaming.</i>	2.60	\$480.00	\$1,248.00
3/23/2023	Tanner James	Business Analysis / Operations <i>Worked on liquidity reporting for DIP lender and updated model.</i>	1.30	\$560.00	\$728.00
3/23/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with potential financing partner of diligence information.</i>	0.30	\$1,260.00	\$378.00
3/23/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00



2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023

INVOICE NO: 93984

BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Created analysis to respond to diligence requests on Brazil kiosks.</i>			
3/23/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Analyzed CV candidates re: armored carrier demands.</i>			
3/23/2023	Spencer Stires	Business Analysis / Operations	2.70	\$480.00	\$1,296.00
		<i>Coded lease matching algorithm to implement file name changes.</i>			
3/23/2023	Paul Huygens	Business Analysis / Operations	0.50	\$1,320.00	\$660.00
		<i>Call with company and Province team re: [REDACTED] considerations (0.3). Call with T. James after re: same and budget variance report (0.1). Discussion re: [REDACTED] considerations with B. Axelrod (0.1).</i>			
3/23/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Corresponded with C. McAlary of Coin Cloud on lease rejections.</i>			
3/23/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion on workstream updates with T. James of Province.</i>			
3/23/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Discussion with Coin Cloud on [REDACTED] and utilities.</i>			
3/23/2023	Tanner James	Business Analysis / Operations	0.70	\$560.00	\$392.00
		<i>Reviewed Genesis and Enigma adequate protection.</i>			
3/23/2023	Spencer Stires	Business Analysis / Operations	1.30	\$480.00	\$624.00
		<i>Located Florida kiosks per request of counsel.</i>			
3/23/2023	Tanner James	Business Analysis / Operations	0.30	\$560.00	\$168.00
		<i>Call with D. Moses re: workstream update.</i>			
3/23/2023	Paul Huygens	Business Analysis / Operations	0.30	\$1,320.00	\$396.00
		<i>Reviewed insider payroll file (0.1) and call with T. James to discuss same, [REDACTED] host rejections and budget (0.2).</i>			
3/23/2023	Tanner James	Committee Activities	1.40	\$560.00	\$784.00
		<i>Assisted company with analysis of upcoming rent obligations.</i>			
3/23/2023	Dan Moses	Committee Activities	1.20	\$1,260.00	\$1,512.00
		<i>Discussion with UCC and Province and Fox Rothschild teams.</i>			

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/23/2023	Tanner James	Committee Activities <i>Participated in Committee call with professionals.</i>	1.20	\$560.00	\$672.00
3/23/2023	Paul Huygens	Committee Activities <i>Participated in call with committee and Debtor professionals re: case update and strategy.</i>	1.20	\$1,320.00	\$1,584.00
3/23/2023	Dan Moses	Committee Activities <i>Discussion with FTI for the UCC on sale and financing process.</i>	0.50	\$1,260.00	\$630.00
3/23/2023	Tanner James	Financing Activities <i>Analyzed final DIP closing docs.</i>	1.60	\$560.00	\$896.00
3/23/2023	Dan Moses	Plan and Disclosure Statement <i>Discussion with B. Axelrod of Fox Rothschild on plan structure and other case related issues.</i>	0.40	\$1,260.00	\$504.00
3/23/2023	Paul Huygens	Plan and Disclosure Statement <i>Call with D. Moses re: plan structure.</i>	0.50	\$1,320.00	\$660.00
3/23/2023	Dan Moses	Plan and Disclosure Statement <i>Discussion with P. Huygens of Province on plan structure.</i>	0.50	\$1,260.00	\$630.00
3/24/2023	Dan Moses	Business Analysis / Operations <i>Analyzed DIP variance and updated 5 year model.</i>	0.50	\$1,260.00	\$630.00
3/24/2023	Dan Moses	Business Analysis / Operations <i>Reviewed variance with Province team.</i>	0.40	\$1,260.00	\$504.00
3/24/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed draft variance and new budget analysis (0.3). Call with T. James to discuss and comment (0.5).</i>	0.80	\$1,320.00	\$1,056.00
3/24/2023	Spencer Stires	Business Analysis / Operations <i>Updated data room with recent kiosk analyses.</i>	0.60	\$480.00	\$288.00
3/24/2023	Tanner James	Business Analysis / Operations <i>Developed variance reporting for DIP lender.</i>	2.40	\$560.00	\$1,344.00
3/24/2023	Spencer Stires	Business Analysis / Operations <i>Identified inconsistencies and duplicate entries across kiosk databases.</i>	2.90	\$480.00	\$1,392.00
3/24/2023	Tanner James	Business Analysis / Operations	1.50	\$560.00	\$840.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Inputted actual performance from bank account management spreadsheet into DIP model.</i>			
3/24/2023	Tanner James	Business Analysis / Operations	1.70	\$560.00	\$952.00
		<i>Discussions with DIP lender re: variance reporting.</i>			
3/24/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed DIP covenants relative to regulatory issues and variance report.</i>			
3/24/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Discussion with Komodo Bay on variance reports.</i>			
3/24/2023	Tanner James	Business Analysis / Operations	0.30	\$560.00	\$168.00
		<i>Follow up call with P. Huygens re: [REDACTED] call.</i>			
3/24/2023	Tanner James	Business Analysis / Operations	0.50	\$560.00	\$280.00
		<i>Call with P. Huygens re: variance and budget analysis.</i>			
3/24/2023	Spencer Stires	Business Analysis / Operations	0.90	\$480.00	\$432.00
		<i>Corresponded with relevant parties regarding permission to transfers 25 kiosks abroad.</i>			
3/24/2023	Paul Huygens	Business Analysis / Operations	2.00	\$1,320.00	\$2,640.00
		<i>Participated in [REDACTED] negotiation call (1.7). Call with T. James to download re: same (0.3).</i>			
3/24/2023	Tanner James	Business Analysis / Operations	0.30	\$560.00	\$168.00
		<i>Call with D. Moses re: workstream update.</i>			
3/24/2023	Tanner James	Business Analysis / Operations	2.80	\$560.00	\$1,568.00
		<i>Updated and forecasted DIP budget.</i>			
3/24/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Discussion with B. Axelrod on Florida regulations and DIP covenants.</i>			
3/24/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion on workstream updates with T. James of Province.</i>			
3/24/2023	Spencer Stires	Business Analysis / Operations	2.20	\$480.00	\$1,056.00
		<i>Implemented comments from A. Tsai on lease file renaming convention.</i>			
3/24/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Performed lease renaming exercise on an additional 1,000 lease files.</i>			
3/24/2023	Paul Huygens	Business Analysis / Operations	0.30	\$1,320.00	\$396.00
		<i>Reviewed and corresponded re: business license report and abandoned cash report.</i>			
3/24/2023	Tanner James	Business Analysis / Operations	1.90	\$560.00	\$1,064.00
		<i>Developed updated sources and uses for the DIP lender.</i>			
3/24/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Discussion with potential exit financing partner.</i>			
3/25/2023	Spencer Stires	Business Analysis / Operations	2.20	\$480.00	\$1,056.00
		<i>Created a bespoke detailed summary of kiosk statistics per request of counsel.</i>			
3/26/2023	Spencer Stires	Business Analysis / Operations	2.90	\$480.00	\$1,392.00
		<i>Began creating a kiosks master file due to volume of kiosk requests.</i>			
3/26/2023	Spencer Stires	Business Analysis / Operations	1.40	\$480.00	\$672.00
		<i>Researched answers to UCC questions about kiosk statistics.</i>			
3/26/2023	Spencer Stires	Business Analysis / Operations	1.90	\$480.00	\$912.00
		<i>Continued creating a kiosk master file due to volume of kiosk requests.</i>			
3/26/2023	Spencer Stires	Business Analysis / Operations	2.70	\$480.00	\$1,296.00
		<i>Calculated statistics on rejected kiosk information per multiple diligence requests.</i>			
3/26/2023	Dan Moses	Plan and Disclosure Statement	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed potential plan timing provided by UCC.</i>			
3/26/2023	Dan Moses	Plan and Disclosure Statement	0.60	\$1,260.00	\$756.00
		<i>Discussion with Fox Rothschild, Province and Coin Cloud team on upcoming outline of plan structure for UCC.</i>			
3/26/2023	Paul Huygens	Plan and Disclosure Statement	0.60	\$1,320.00	\$792.00
		<i>Call with company, Province and Fox Rothschild teams re: plan/sale timeline.</i>			
3/27/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Strategized re: collateral pool to value estate.</i>			

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/27/2023	Spencer Stires	Business Analysis / Operations <i>Introduced Stretto's most up-to-date rejection file per kiosk data reconciliation workstream and tested compatibility.</i>	2.80	\$480.00	\$1,344.00
3/27/2023	Tanner James	Business Analysis / Operations <i>Analyzed and revised schedules re: workstreams.</i>	2.10	\$560.00	\$1,176.00
3/27/2023	Spencer Stires	Business Analysis / Operations <i>Note kiosk data irregularities and began investigating causes.</i>	2.80	\$480.00	\$1,344.00
3/27/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with C. McAlary of Coin Cloud on regulatory issues.</i>	0.30	\$1,260.00	\$378.00
3/27/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: potential sale of rejected host machines.</i>	0.30	\$560.00	\$168.00
3/27/2023	Paul Huygens	Business Analysis / Operations <i>Discussion with T. James re: Optconnect.</i>	0.20	\$1,320.00	\$264.00
3/27/2023	Tanner James	Business Analysis / Operations <i>Continued collateral sensitivity analysis.</i>	2.10	\$560.00	\$1,176.00
3/27/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James on workstream priorities.</i>	0.10	\$1,260.00	\$126.00
3/27/2023	Spencer Stires	Business Analysis / Operations <i>Continued calculating statistics on rejected kiosk information per multiple diligence requests.</i>	2.10	\$480.00	\$1,008.00
3/27/2023	Tanner James	Business Analysis / Operations <i>Analyzed collateral sensitivity re: secured claims.</i>	2.80	\$560.00	\$1,568.00
3/27/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: [REDACTED].</i>	0.20	\$560.00	\$112.00
3/27/2023	Spencer Stires	Business Analysis / Operations <i>Added additional parties to dataroom.</i>	0.40	\$480.00	\$192.00
3/27/2023	Paul Huygens	Business Analysis / Operations <i>Discussion with T. James re: potential sale of rejected host machines.</i>	0.30	\$1,320.00	\$396.00
3/27/2023	Paul Huygens	Business Analysis / Operations	1.60	\$1,320.00	\$2,112.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and corresponded re: history of landlord LC discussions, press, interested parties reach outs and cash flow budget drafts.</i>			
3/27/2023	Dan Moses	Committee Activities <i>Discussion with UCC on weekly scheduled call.</i>	1.20	\$1,260.00	\$1,512.00
3/27/2023	Tanner James	Committee Activities <i>Attended Committee call and responded to diligence requests.</i>	1.20	\$560.00	\$672.00
3/27/2023	Paul Huygens	Committee Activities <i>Call with FTI and Province teams re: weekly update.</i>	1.20	\$1,320.00	\$1,584.00
3/27/2023	Dan Moses	Committee Activities <i>Discussion with counsel and financial advisor for UCC on bid procedures.</i>	1.00	\$1,260.00	\$1,260.00
3/27/2023	Dan Moses	Financing Activities <i>Corresponded with potential exit financing partner.</i>	0.10	\$1,260.00	\$126.00
3/27/2023	Dan Moses	Financing Activities <i>Corresponded with potential financing part on structure issues.</i>	0.30	\$1,260.00	\$378.00
3/27/2023	Dan Moses	Financing Activities <i>Corresponded with potential financing partners on timetable.</i>	0.10	\$1,260.00	\$126.00
3/27/2023	Dan Moses	Sale Process <i>Discussion with B. Axelrod of Fox Rothschild on bid procedures and related sale process items.</i>	0.50	\$1,260.00	\$630.00
3/27/2023	Dan Moses	Sale Process <i>Reviewed and analyzed bid procedures.</i>	0.30	\$1,260.00	\$378.00
3/27/2023	Eric Bashaw	Tax Issues <i>Followed up on tax extensions.</i>	1.30	\$830.00	\$1,079.00
3/28/2023	Spencer Stires	Business Analysis / Operations <i>Added additional parties to the dataroom.</i>	0.30	\$480.00	\$144.00
3/28/2023	Tanner James	Business Analysis / Operations <i>Call with D. Moses re: workstream issues.</i>	0.40	\$560.00	\$224.00
3/28/2023	Tanner James	Business Analysis / Operations <i>Coordinated with company and lender re: adequate protection.</i>	1.10	\$560.00	\$616.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/28/2023	Spencer Stires	Business Analysis / Operations <i>Provided status on kiosk data reconciliation to [REDACTED] counsel.</i>	0.30	\$480.00	\$144.00
3/28/2023	Tanner James	Business Analysis / Operations <i>Assisted company with interviewing, analysis of payroll files, and outreach for compensation comps.</i>	1.70	\$560.00	\$952.00
3/28/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province of various workstream issues.</i>	0.40	\$1,260.00	\$504.00
3/28/2023	Spencer Stires	Business Analysis / Operations <i>Call with C. McAlary, Z. Williams discussing UCC diligence request.</i>	1.10	\$480.00	\$528.00
3/28/2023	Spencer Stires	Business Analysis / Operations <i>Traced CCID across all relevant company records to uncover cause of inconsistencies.</i>	2.40	\$480.00	\$1,152.00
3/28/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed latest on cellular service comparative analysis (0.1). Call with T. James (0.2) and with D. Moses to discuss (0.1). Participated in call with C. McAlary and T. James to finalize before sending (0.5).</i>	0.90	\$1,320.00	\$1,188.00
3/28/2023	Tanner James	Business Analysis / Operations <i>Performed market research re: critical vendors.</i>	1.90	\$560.00	\$1,064.00
3/28/2023	Paul Huygens	Business Analysis / Operations <i>Call with D. Moses re: download from bid procedures and committee discussions and broader case strategy.</i>	0.50	\$1,320.00	\$660.00
3/28/2023	Dan Moses	Business Analysis / Operations <i>Discussion with P. Huygens of Province on [REDACTED]</i>	0.50	\$1,260.00	\$630.00
3/28/2023	Tanner James	Business Analysis / Operations <i>Participated in critical vendor negotiations.</i>	1.70	\$560.00	\$952.00
3/28/2023	Spencer Stires	Business Analysis / Operations <i>Sourced miscellaneous information requested by UCC.</i>	1.30	\$480.00	\$624.00
3/28/2023	Tanner James	Business Analysis / Operations	0.70	\$560.00	\$392.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023

INVOICE NO: 93984

BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with P. Huygens re: cellular service comparative analysis (0.2). Participated in call with C. McAlary and P. Huygens to finalize before sending (0.5).</i>			
3/28/2023	Tanner James	Committee Activities <i>Responded to committee diligence requests.</i>	2.70	\$560.00	\$1,512.00
3/28/2023	Dan Moses	Committee Activities <i>Reviewed and analyzed UCC requests for diligence.</i>	0.60	\$1,260.00	\$756.00
3/28/2023	Dan Moses	Financing Activities <i>Corresponded with A. Noll of Fox Rothschild on potential financing partners.</i>	0.10	\$1,260.00	\$126.00
3/28/2023	Dan Moses	Financing Activities <i>Discussion with B. Axelrod of Fox Rothschild on financing.</i>	0.30	\$1,260.00	\$378.00
3/28/2023	Dan Moses	Financing Activities <i>Analyzed updated outreach file provided by Province.</i>	0.40	\$1,260.00	\$504.00
3/28/2023	Dan Moses	Financing Activities <i>Corresponded with potential exit financing partner.</i>	0.30	\$1,260.00	\$378.00
3/28/2023	Dan Moses	Sale Process <i>Reviewed and analyzed motion for approval of plan sponsor bid procedures.</i>	0.70	\$1,260.00	\$882.00
3/28/2023	Dan Moses	Sale Process <i>Reviewed and analyzed updated stipulations and bid procedures.</i>	0.40	\$1,260.00	\$504.00
3/29/2023	Tanner James	Business Analysis / Operations <i>Assisted company with cleanup of books and records.</i>	2.60	\$560.00	\$1,456.00
3/29/2023	Dan Moses	Business Analysis / Operations <i>Call with C. McAlary of Coin Cloud, Fox Rothschild team, and regulatory consultant re: Ohio regulatory issues.</i>	0.50	\$1,260.00	\$630.00
3/29/2023	Tanner James	Business Analysis / Operations <i>Assisted S. Stires and company with kiosk reconciliation and inventory count.</i>	2.40	\$560.00	\$1,344.00
3/29/2023	Tanner James	Business Analysis / Operations	2.30	\$560.00	\$1,288.00



2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Continued assisting company and S. Stires with inventory reconciliation.</i>			
3/29/2023	Spencer Stires	Business Analysis / Operations	2.40	\$480.00	\$1,152.00
		<i>Continued investigating discrepancies in kiosk data.</i>			
3/29/2023	Spencer Stires	Business Analysis / Operations	2.10	\$480.00	\$1,008.00
		<i>Traced Serial across all relevant company records to uncover cause of inconsistencies.</i>			
3/29/2023	Tanner James	Business Analysis / Operations	1.40	\$560.00	\$784.00
		<i>Attended AP meeting with company and updated budget.</i>			
3/29/2023	Spencer Stires	Business Analysis / Operations	2.90	\$480.00	\$1,392.00
		<i>Investigating discrepancies in kiosk data.</i>			
3/29/2023	Spencer Stires	Business Analysis / Operations	1.00	\$480.00	\$480.00
		<i>Call with M. Thompson and C. McAlary regarding data discrepancies.</i>			
3/29/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Call with company re: cleanup of books.</i>			
3/29/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed updated exit costs prepared by Province.</i>			
3/29/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with potential financing partner on NDA.</i>			
3/29/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with T. James of Province on financing process.</i>			
3/29/2023	Dan Moses	Plan and Disclosure Statement	0.40	\$1,260.00	\$504.00
		<i>Reviewed stipulation re: settlement briefings deadline.</i>			
3/29/2023	Dan Moses	Plan and Disclosure Statement	0.10	\$1,260.00	\$126.00
		<i>Corresponded with C. McAlary of Coin Cloud on structure issues.</i>			
3/29/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with potential buyer on quality of earnings work stream.</i>			
3/29/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023

INVOICE NO: 93984

BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed diligence info sent by Fox Rothschild to potential buyer of assets.</i>			
3/29/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed updated bid procedures motion.</i>			
3/29/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion on bid procedures B. Axelrod of Fox Rothschild.</i>			
3/29/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with B. Axelrod of Fox Rothschild and P. Huygens on bid procedures.</i>			
3/29/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with potential buyer on diligence request items.</i>			
3/29/2023	Tanner James	Sale Process	0.30	\$560.00	\$168.00
		<i>Discussion with P. Huygens re: [REDACTED] negotiations.</i>			
3/29/2023	Paul Huygens	Sale Process	1.00	\$1,320.00	\$1,320.00
		<i>Download discussion with T. James re: [REDACTED] negotiation (0.3). Calls with D. Moses (0.3) then B. Axelrod and D. Moses re: bid deadline, construct and concerns (0.4).</i>			
3/30/2023	Tanner James	Business Analysis / Operations	0.20	\$560.00	\$112.00
		<i>Met with P. Huygens re: proposed [REDACTED] settlement.</i>			
3/30/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed diligence questions provided by potential financing partner.</i>			
3/30/2023	Spencer Stires	Business Analysis / Operations	1.30	\$480.00	\$624.00
		<i>Provided various liquidators with information needed for cost estimation and proposals.</i>			
3/30/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion on work stream update with T. James of Province.</i>			
3/30/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Discussion with C. McAlary of Coin Cloud and B. Axelrod of Fox Rothschild.</i>			
3/30/2023	Tanner James	Business Analysis / Operations	0.30	\$560.00	\$168.00
		<i>Call with D. Moses re: workstream update.</i>			
3/30/2023	Spencer Stires	Business Analysis / Operations	1.70	\$480.00	\$816.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Developed a standardized index format to link databases.</i>			
3/30/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Discussion on bid procedures with B. Axelrod of Fox Rothschild.</i>			
3/30/2023	Paul Huygens	Business Analysis / Operations	0.50	\$1,320.00	\$660.00
		<i>Met with T. James (0.2) followed by call with B. Gayda re: proposed Optconnect settlement (0.3).</i>			
3/30/2023	Spencer Stires	Business Analysis / Operations	2.30	\$480.00	\$1,104.00
		<i>Traced Location ID across all relevant company records to uncover cause of inconsistencies.</i>			
3/30/2023	Spencer Stires	Business Analysis / Operations	2.50	\$480.00	\$1,200.00
		<i>Traced location ID through iterations of the company's database to identify changes giving rise to discrepancies in current files.</i>			
3/30/2023	Paul Huygens	Committee Activities	0.60	\$1,320.00	\$792.00
		<i>Call with committee and Debtor profs re: weekly update.</i>			
3/30/2023	Dan Moses	Committee Activities	0.30	\$1,260.00	\$378.00
		<i>Prepared for UCC call.</i>			
3/30/2023	Tanner James	Sale Process	0.30	\$560.00	\$168.00
		<i>Call with P. Huygens and D. Moses re: potential stalking horse bidder.</i>			
3/30/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed term sheet provide by potential buyer.</i>			
3/30/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Strategized re: and revised provided third party term sheet.</i>			
3/30/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Discussion with potential financing partner on bid deadline.</i>			
3/30/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with B. Axelrod on bid procedures.</i>			
3/30/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Distributed bidding deadlines to potential buyers.</i>			
3/30/2023	Paul Huygens	Sale Process	1.00	\$1,320.00	\$1,320.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed potential stalking horse bidder (0.4). Call with B. Axelrod to discuss (0.3). Call with T. James and D. Moses to discuss (0.3).</i>			
3/30/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Discussion with P. Huygens and T. James on potential stalking horse bidder.</i>			
3/30/2023	Paul Huygens	Sale Process	0.10	\$1,320.00	\$132.00
		<i>Reviewed and calendared notice of bid deadline.</i>			
3/30/2023	Tanner James	Sale Process	2.80	\$560.00	\$1,568.00
		<i>Continued responding to diligence requests for interested parties.</i>			
3/30/2023	Tanner James	Sale Process	1.70	\$560.00	\$952.00
		<i>Developed transaction analytics at the request of interested parties.</i>			
3/30/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with B. Axelrod on term sheet.</i>			
3/30/2023	Tanner James	Sale Process	2.30	\$560.00	\$1,288.00
		<i>Responded to interested party diligence requests.</i>			
3/30/2023	Tanner James	Sale Process	2.10	\$560.00	\$1,176.00
		<i>Attended internal meetings with the company re: aggregation of data for sale process due diligence.</i>			
3/31/2023	Tanner James	Business Analysis / Operations	1.60	\$560.00	\$896.00
		<i>Prepared materials for liquidators re: best interest testing.</i>			
3/31/2023	Spencer Stires	Business Analysis / Operations	1.80	\$480.00	\$864.00
		<i>Investigated kiosk indexing methods used by the company in the past as a cause for data discrepancies.</i>			
3/31/2023	Tanner James	Business Analysis / Operations	0.20	\$560.00	\$112.00
		<i>Call with P. Huygens re: [REDACTED] negotiation.</i>			
3/31/2023	Paul Huygens	Business Analysis / Operations	0.70	\$1,320.00	\$924.00
		<i>Call with T. James re: [REDACTED] negotiation (0.2). Call with D. Moses re: buyer term sheet cash reconciliation (0.2). Call with broader team re: [REDACTED] collateral discrepancy (0.3).</i>			
3/31/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded and reviewed process work related to [REDACTED] collateral.</i>			
3/31/2023	Spencer Stires	Business Analysis / Operations	1.00	\$480.00	\$480.00
		<i>Call with M. Thompson regarding data reconciliation.</i>			
3/31/2023	Tanner James	Business Analysis / Operations	2.30	\$560.00	\$1,288.00
		<i>Discussions with company wireless alternatives re: critical vendors.</i>			
3/31/2023	Spencer Stires	Business Analysis / Operations	2.60	\$480.00	\$1,248.00
		<i>Created a cross-reference index to enable linking data between the databases, ensuring accuracy and consistency.</i>			
3/31/2023	Tanner James	Business Analysis / Operations	1.80	\$560.00	\$1,008.00
		<i>Reconciled kiosk data re: [REDACTED] collateral.</i>			
3/31/2023	Spencer Stires	Business Analysis / Operations	0.30	\$480.00	\$144.00
		<i>Call with Province team demonstrating kiosk data issues and planning approach to resolution.</i>			
3/31/2023	Spencer Stires	Business Analysis / Operations	2.50	\$480.00	\$1,200.00
		<i>Created a standardized index format to link databases.</i>			
3/31/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Discussion with P. Huygens of Province on [REDACTED] settlement.</i>			
3/31/2023	Spencer Stires	Business Analysis / Operations	2.90	\$480.00	\$1,392.00
		<i>Determined the difference between and evolution of three kiosk identification numbers.</i>			
3/31/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed term sheet presented by potential partner.</i>			
3/31/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00
		<i>Corresponded with J. Gruse on term sheet as representative for DIP lender.</i>			
3/31/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with A. Noll on term sheet for DIP lender.</i>			
3/31/2023	Dan Moses	Financing Activities	0.50	\$1,260.00	\$630.00
		<i>Discussion with potential financing partner on diligence items and potential proposal.</i>			

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/31/2023	Tanner James	Plan and Disclosure Statement <i>Continued prepping materials for liquidators re: best interest testing.</i>	2.10	\$560.00	\$1,176.00
3/31/2023	Tanner James	Sale Process <i>Attended in person diligence meeting on site with interested party.</i>	3.20	\$560.00	\$1,792.00
3/31/2023	Dan Moses	Sale Process <i>Analyzed and discussed term sheet with B. Axelrod of Fox Rothschild.</i>	0.40	\$1,260.00	\$504.00
3/31/2023	Dan Moses	Sale Process <i>Corresponded with B. Axelrod of Fox Rothschild on term sheet.</i>	0.20	\$1,260.00	\$252.00
3/31/2023	Dan Moses	Sale Process <i>Corresponded with potential sale partner.</i>	0.20	\$1,260.00	\$252.00
3/31/2023	Dan Moses	Sale Process <i>Discussion with Fox Swibel, Fox Rothschild and Province on term sheet.</i>	0.70	\$1,260.00	\$882.00
3/31/2023	Dan Moses	Sale Process <i>Discussion with potential partner and quality of earnings firm.</i>	0.40	\$1,260.00	\$504.00
TOTAL SERVICES			982.00		\$682,138.00

#### EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Meals:			
2/7/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$43.25
2/8/2023	Tanner James	Meals <i>Working lunch - Henderson NV - Chipotle</i>	\$18.17
2/9/2023	Tanner James	Meals <i>Working Lunch - Henderson NV - Chipotle</i>	\$21.50
2/16/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$38.53
2/21/2023	Spencer Stires	Meals	\$31.13

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023

INVOICE NO: 93984

BILLING THROUGH: 3/31/2023

### EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
		<i>Postmates - Working Dinner - Henderson</i>	
2/22/2023	Spencer Stires	Meals	\$42.25
		<i>Postmates - Working Dinner - Henderson</i>	
2/26/2023	Spencer Stires	Meals	\$44.20
		<i>Postmates - Working Dinner - Henderson</i>	
3/1/2023	Spencer Stires	Meals	\$44.20
		<i>Postmates - Working Dinner - Henderson</i>	
3/2/2023	Spencer Stires	Meals	\$44.20
		<i>Postmates - Working Dinner - Henderson</i>	
3/3/2023	Tanner James	Meals	\$21.66
		<i>Working lunch - Chipotle - Henderson NV</i>	
3/3/2023	Spencer Stires	Meals	\$23.80
		<i>Postmates - Working Dinner - Henderson</i>	
3/5/2023	Spencer Stires	Meals	\$27.71
		<i>Postmates - Working Dinner - Henderson</i>	
3/6/2023	Tanner James	Meals	\$24.49
		<i>Working lunch - chipotle - Henderson</i>	
3/7/2023	Tanner James	Meals	\$24.49
		<i>Working lunch - Chipotle - Henderson NV</i>	
3/8/2023	Tanner James	Meals	\$24.49
		<i>Working lunch - Chipotle - Henderson NV</i>	
3/10/2023	Tanner James	Meals	\$24.49
		<i>Working lunch - Chipotle - Henderson NV</i>	
3/12/2023	Spencer Stires	Meals	\$24.47
		<i>Postmates - Working Dinner - Henderson</i>	
3/13/2023	Spencer Stires	Meals	\$33.85
		<i>Postmates - Working Dinner - Henderson</i>	
3/13/2023	Tanner James	Meals	\$24.49
		<i>Working lunch - Chipotle - Henderson NV</i>	
3/14/2023	Tanner James	Meals	\$24.49
		<i>Working lunch - Chipotle - Henderson NV</i>	
3/15/2023	Spencer Stires	Meals	\$33.05
		<i>Postmates - Working Lunch - Henderson</i>	
3/15/2023	Tanner James	Meals	\$24.49

2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
3/15/2023	Spencer Stires	Working lunch - Chipotle - Henderson NV Meals	\$28.86
3/16/2023	Tanner James	Postmates - Working Dinner - Henderson Meals	\$24.49
3/18/2023	Spencer Stires	Working lunch - Chipotle - Henderson NV Meals	\$51.13
3/20/2023	Tanner James	Postmates - Working Dinner - Henderson Meals	\$21.50
3/20/2023	Spencer Stires	Working lunch - Chipotle - Henderson NV Meals	\$44.20
3/21/2023	Spencer Stires	Postmates - Working Lunch - Henderson Meals	\$29.26
3/21/2023	Tanner James	Postmates - Working Dinner - Henderson Meals	\$30.67
3/22/2023	Tanner James	Working lunch - Bone & Belly - Henderson NV Meals	\$23.21
3/22/2023	Spencer Stires	Working lunch - Bone & Belly - Henderson NV Meals	\$39.73
3/24/2023	Spencer Stires	Postmates - Working Dinner - Henderson Meals	\$28.91
3/26/2023	Spencer Stires	Postmates - Working Lunch - Henderson Meals	\$44.20
3/27/2023	Spencer Stires	Postmates - Working Dinner - Henderson Meals	\$30.56
3/28/2023	Spencer Stires	Postmates - Working Dinner - Henderson Meals	\$29.36
3/29/2023	Spencer Stires	Postmates - Working Dinner - Henderson Meals	\$44.20
3/30/2023	Tanner James	Postmates - Working Lunch - Henderson Meals	\$19.70
3/31/2023	Province LLC - Expenses	Working lunch - Chipotle - Henderson NV Research	\$633.00



2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

Cash Cloud Inc d/b/a Coin Cloud

## INVOICE

INVOICE DATE: 4/27/2023

INVOICE NO: 93984

BILLING THROUGH: 3/31/2023

### EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
		<i>Research Mar 2023 - Coin Cloud</i>	
TOTAL EXPENSES			\$1,786.38
SUBTOTAL			\$683,924.38
AMOUNT DUE THIS INVOICE			\$683,924.38

This invoice is due upon receipt

Please remit payment to:

Province, LLC

Wire Instructions:

Meadows Bank

Account #1020039259

Routing #122402382

EIN #26-3657461